

UPOV PRISMA

User Guide for Agents

UPOV PRISMA Version 2.4

Contents

| 1 , | About this guide | | | | | | |
|------|--|----|--|--|--|--|--|
| | Acronyms | | | | | | |
| | Overview | | | | | | |
| 4 | WIPO Accounts | 7 | | | | | |
| 4.1 | 1 Create an account | 7 | | | | | |
| 4.2 | 2 Forgotten username | 10 | | | | | |
| 4.3 | Recovery of a forgotten password | 10 | | | | | |
| 5 | UPOV PRISMA - Features and Functionalities | 12 | | | | | |
| 5.1 | 1 Home Page | 12 | | | | | |
| 5.1. | 1 Header | 12 | | | | | |
| 5.1. | 2 Dashboard | 12 | | | | | |
| 5.1. | 3 Drafter Screen | 17 | | | | | |
| 5.1. | 4 Agent/Co-agent Admin Screen | 18 | | | | | |
| 5.1. | 5 Authorized Signatory Screen | 18 | | | | | |
| 5.2 | 2 Applications | 18 | | | | | |
| 5.2. | 2.1 Start New Application | 18 | | | | | |
| 5.2. | 2.2 Copy Application | 28 | | | | | |
| 5.3 | 3 User Profile | 32 | | | | | |
| 5.4 | 4 Manage user roles | 36 | | | | | |
| 5.4. | Add a new user | 36 | | | | | |
| 5.4. | I.2 Update User Role | 37 | | | | | |
| 5.4 | I.3 Inactivate User | 37 | | | | | |
| 5.5 | 5 Helpdesk | 38 | | | | | |
| 6 | Application Overview | 39 | | | | | |
| 6.1 | 1 Overview Icons | 41 | | | | | |
| 6.1. | 1 View Application | 41 | | | | | |
| 6.1. | 2 Preview Application | 43 | | | | | |
| 6.1 | 3 Edit Application | 45 | | | | | |
| 6.1. | 4 Copy Application | 70 | | | | | |
| 6.1. | 5 Sign | 73 | | | | | |
| 6.1. | 6 Pay | 73 | | | | | |
| 6.1. | 7 Delete | 75 | | | | | |
| 6.2 | Overview: Work in a team in UPOV PRISMA | 76 | | | | | |
| 6.2 | 2.1 Application related roles | 76 | | | | | |
| 6.2. | 2.2 Co-Drafters management | 76 | | | | | |
| 6.2 | 2.3 Signatories | 78 | | | | | |
| 6.2. | 2.4 Agents | 79 | | | | | |

1 About this guide

This guide, which is intended for users of UPOV PRISMA, is divided into three parts:

- Part 1 WIPO ACCOUNTS: explains how to create and manage online user accounts;
- Part 2 UPOV PRISMA Overview of Features and Functionalities.
- Part 3 UPOV PRISMA Application data related features;

2 Acronyms

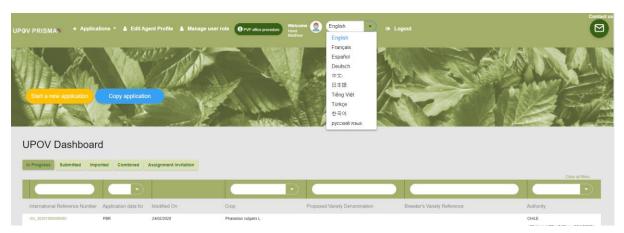
| IRN | International Reference Number |
|------|---|
| CPVO | Community Plant Variety Office of the European Union (CPVO) |
| PBR | Plant Breeders' Rights |
| PVP | Plant Variety Protection |
| NLI | National Listing |

3 Overview

UPOV PRISMA is a tool to transfer application data from breeders to the selected PVP offices of UPOV members.

The list of participating authorities and crops and species covered is available on-line: http://www.upov.int/upovprisma/en/index.html

Navigation languages can be selected in the header:



The supported browsers for WIPO Accounts and UPOV PRISMA are:

- Mozilla Firefox
- Internet Explorer
- Google Chrome

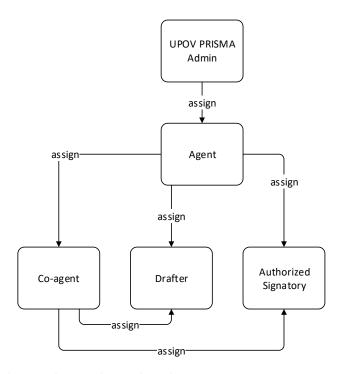
In order to use UPOV PRISMA, the agent should:

- 1. Create a WIPO Account (§4)
- 2. Request a role assignment (§5.4)

At UPOV PRISMA web application level, four roles are identified for agents:

- Agent: has the ability to Start a new application, Copy application, View, Preview, Edit,
 Delete, Sign, and Submit his PBR/NLI application data using the Web application tool. The
 Agent role is assigned by UPOV PRISMA administrator. The agent can create and assign
 the role of drafter, authorized signatory and co-agent role.
- Co-agent: has the ability to start a new application, View, Edit, Delete, Sign, Submit and Copy PBR/NLI application data using the Web application tool. The co-agent can create and assign the role of drafter and authorized signatory.
- Drafter: has the ability to start a new application, Edit, Delete, View and Copy PBR/NLI
 application data using the Web application tool.
- Authorized signatory: has the ability View, Sign, Submit PBR/NLI application using the Web application tool and to pay application fees.

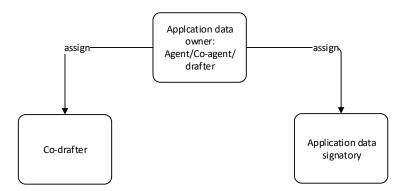
| | Start | Edit | Сору | Delete | View | Preview | Sign | Submit | Assigning of Roles |
|----------------------|-------|------|------|--------|------|---------|------|--------|--|
| Agent | Х | Х | Х | X | Х | Х | Х | X | Drafter, authorized signatory and coagent role |
| Co-agent | Х | Х | Х | X | Х | Х | Х | Х | Drafter and authorized signatory |
| Drafter | X | Χ | X | X | X | X | | | |
| Authorized signatory | | | | | Х | Х | Х | Х | |



At application data level, two roles can be assigned:

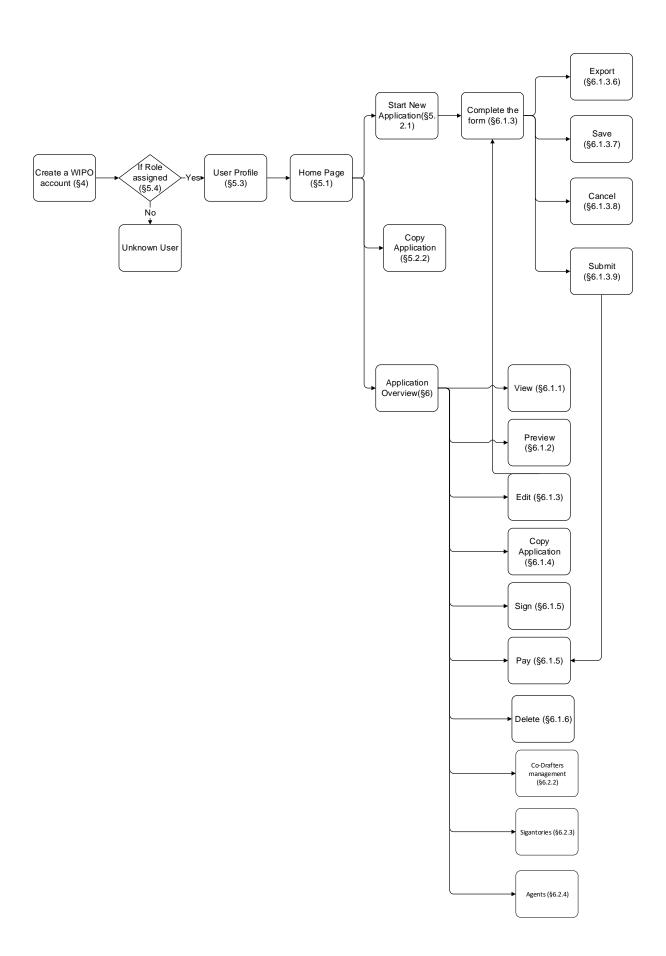
- Co-drafter: has obtained the authorization from other drafters/agents/co-agents to edit their application data. This role is set per application data by the owner of that application data. The owner is the person who started the application data. The application data agent can also set this role if he/she has obtained the draft permission.
- Application data signatory: has obtained the authorization from other owners to sign their
 application data. The drafter should be able to assign this role from a list of authorized
 signatories (already authorized by the agent). This role can also be set by the application data
 agent if he/she has obtained the "sign, pay and submit" permission.

| | Start | Edit | Сору | Delete | View | Preview | Sign | Submit | Assigned By |
|----------------------------|-------|------|------|--------|------|---------|------|--------|--|
| Co-Drafter | | × | | | X | X | | | Application data owner: Agent, co-agent or drafter Application data agent with draft permission. |
| Application data signatory | | | | | x | x | x | Х | Application data owner: Agent, co-agent or drafter Application data agent with "sign, pay and submit" permission. |



- 3. Complete their user profile (§5.3)
- 4. Access the home page (§5.1)

From the Home page, depending on their role (see table above), the user can navigate through the different pages as described below:



4 WIPO Accounts

The World Intellectual Property Organization (WIPO) assists UPOV in financial and administrative matters (see document UPOV/INF/8).

The WIPO Accounts portal enables users to create and manage their WIPO user account, which is required in order to access UPOV PRISMA.

Note: Please note that the same e-mail address cannot be used with more than one user account.

4.1 Create an account

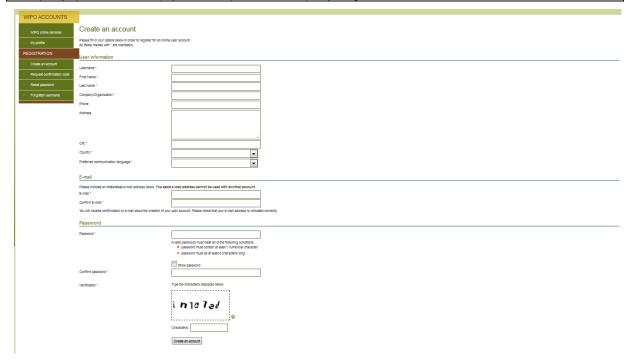
To create a user account:

1. Open the browser and enter the URL: https://www3.wipo.int/upovprisma



2. Click on "Create account". The "Create an account" screen is displayed.

Note: All fields marked with '*' are mandatory and must be completed. For the purpose of UPOV PRISMA and in order to facilitate collaboration with your colleagues (of the same legal person: e.g. company, public institute), you must provide Company/Organization information.



3. Enter a Username of your choice. The username must contain at least four characters.

Note: If the Username you have entered already exists for another WIPO account user, the message 'Username is already in use' will be displayed. Please create a different Username that does not yet exist in the system.

Note: Although the address field is not compulsory, it is recommended to complete the information to avoid having to retype your address in the application form in UPOV PRISMA.

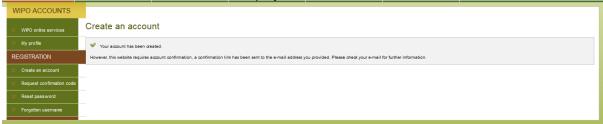
4. Enter the e-mail address to which you want UPOV PRISMA notifications to be sent in the 'E-mail' field and confirm it by typing it again in the 'Confirm e-mail' field.

Note: It is important to type your e-mail address correctly, since, in order to validate the creation of your user account, an e-mail will be sent from 'noreply@wipo.int' containing a web link that you will need to click on to validate your account. Please check your spam/junk filters if you do not receive the e-mail in your mailbox.

Enter a password of your choice in the 'Password' field and confirm it in the 'Confirm Password' field.

Note: The password must be at least eight characters long and must contain at least one numerical character. When choosing your password, please bear in mind that the password field in the login screen is case sensitive.

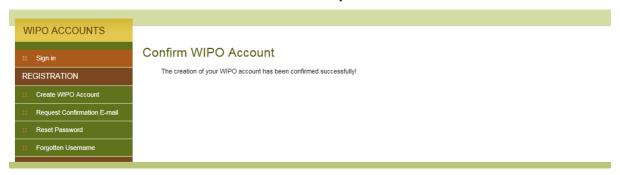
- 6. Enter the verification characters that appear in the text box in the Characters field below.
- 7. Once all required fields have been completed click on 'Create account'.
- 8. The 'Validate user account' screen is displayed.



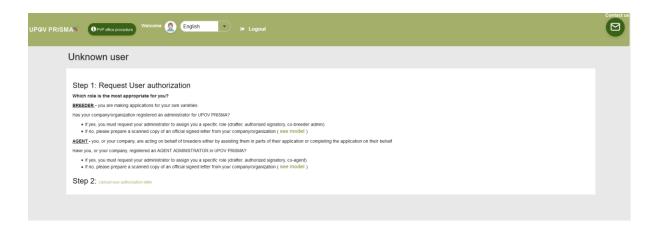
9. In order to validate the creation of your user account, an e-mail will be instantly sent from 'noreply@wipo.int' containing a web link. This e-mail will be sent to the e-mail address provided during the account creation process; therefore it is important to indicate a valid e-mail address. The account will be validated once you have clicked on the URL.

WIPO UPOV Dear Agent PRISMA Please visit the following link in order to confirm your WIPO account: https://webaccess.wipo.int/wipoaccounts/en/upov/public/validate.xhtml?key=ij2JKF8DxGHVFJC3StVw67t4nlVHiUWINI%2BtBDg12%2BBQThosHy7WuQ%3D%3D. Best regards WIPO Accounts

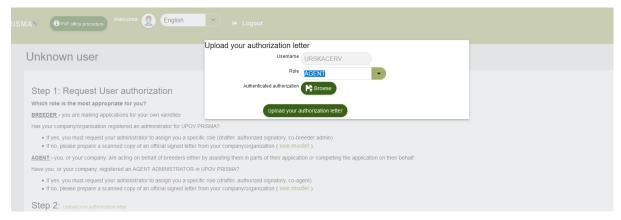
10. Click the link in the e-mail to validate the creation of your user account.



- 11. Your account has now been activated.
- 12. Enter your username and password. The following screen indicates that you are correctly authenticated but you are not authorized to access UPOV PRISMA.



- 13. In order to be authorized to access UPOV PRISMA, you need to communicate your username to:
 - If your company already has an AGENT ACCOUNT in UPOV PRISMA, contact the colleague responsible for the company/organization agent account.
 - If your company does NOT have an AGENT ACCOUNT in UPOV PRISMA, contact UPOV PRISMA admin and complete the contact form in order to request access as an agent. You need to attach a signed document from an appropriate person within your company/organization.



14. Once you receive a confirmation message from UPOV PRISMA, re- access the UPOV PRISMA. The home page will be displayed.

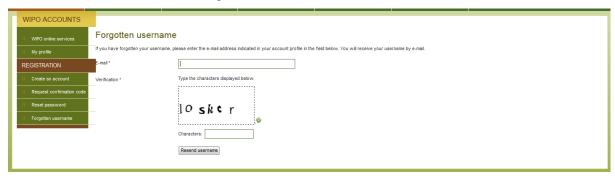
4.2 Forgotten username

If you have forgotten your username:

1. Click on the "Forgotten username?" link.



2. You will be redirected to the "Forgotten username" screen.



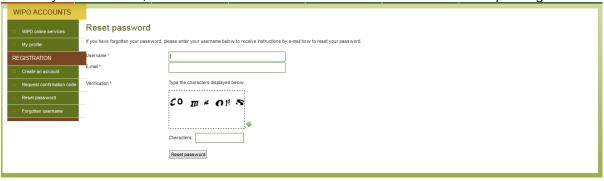
- 3. Enter your e-mail address in the corresponding field, making sure to type the e-mail address correctly.
- 4. Enter the "Verification" characters in the text box displayed below the characters.
- 5. Click "Resend Username". An e-mail will be sent to you with your username.

4.3 Recovery of a forgotten password

If you have forgotten your password you can recover it by clicking on "Forgotten password?"



1. Enter your Username, e-mail address and the verification characters in the corresponding fields.



User Guide

2. Click on "Reset Password."



3. An automatic e-mail from noreply@wipo.int is instantly sent to the e-mail address indicated in your account profile containing web link that will allow you to reset your password.

WIPO

UPOV

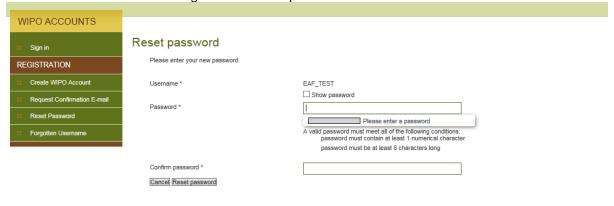
Dear Breeder PRISMA

Please visit the following link in order to confirm your WIPO account:

 $\frac{\text{https://www3.wipo.int/wipoaccounts/en/upov/public/validate.xhtml?key=D17EpnO7WNKF0Q962Y1wVCyHYSyikiGKiw%2Blox6db%2BaJkTBOGdCqKckyfvigpWiH.}{}$

Best regards WIPO Accounts

4. Click the link in the e-mail to go to the "Reset password" screen.



- 5. Type and confirm the new password and click on "Reset password".
- 6. A message is displayed to confirm that the password has been reset successfully.

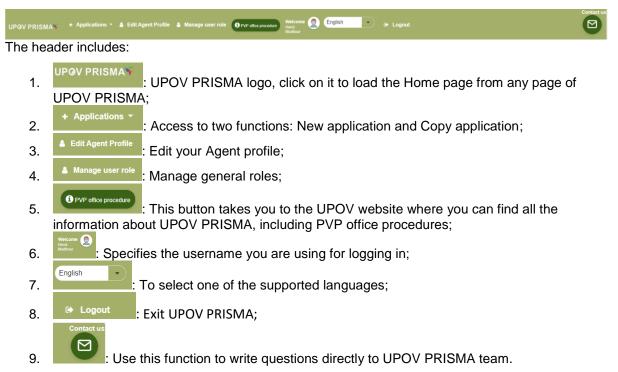


5 UPOV PRISMA - Features and Functionalities

Now, you have created your WIPO Account (§4) so you can access UPOV PRISMA.

5.1 Home Page

5.1.1 Header



5.1.2 Dashboard

In the Dashboard you are able to view the list of the applications you have started and/or submitted. In addition, the list also includes the applications for which you are a "Co-drafter", "Application data signatory" or "Application data agent" (in case this function has been assigned to you).

Applications are divided into five tabs depending on their status:

- a. In Progress: includes Pending applications and Pending copy applications.
 - i. <u>Pending:</u> The application data is drafted from scratch, saved but not yet submitted;
 - ii. <u>Pending Copy:</u> The application data is drafted based on an existing application data provided for the same variety but for other authorities, saved but not yet submitted;
- <u>Submitted:</u> The application data is transferred/made available to the designated PVP office:
- c. Imported: The data is imported (by user) to UPOV PRISMA from PVP office system.
- d. Combined: The "combined application data" combines all the provided answers per variety as identified by the breeder's reference.
- e. Assignment invitation: The applications where you have been invited to work on (§5.1.2.4)

The following information is displayed and could not be modified:

- 1. International Reference Number (IRN): Identifier assigned by the UPOV PRISMA system. It follows WIPO ST.13 standard for application numbers. It identifies a variety. When the same variety is submitted for different authorities, all corresponding application data will be assigned the same IRN. However, the IRN is unique per PVP office. Therefore, for the same PVP office, it is not possible to get more than one application data assigned the same IRN;
- 2. Application data for: PBR or National Listing
- 3. Modified On: Date when the application data is updated;
- Only for "Submitted" Tab: Date of Submission: Date when the application data is submitted:
- **5. Crop:** The crop to which the candidate variety belongs;
- **6. Proposed Variety Denomination:** The denomination proposed by the submitter for the candidate variety;
- 7. **Breeder's Variety Reference:** This reference is provided by the submitter if required by the PVP office. In this case, it is included in the application data transferred to the PVP office. If provided, the variety breeder's reference should match the submitter's own reference;
- 8. Authority: The PVP Office to which the application data is transferred;
- 9. Only for "Submitted" Tab: Status: After submission, the default status is "Submitted".

 Once the PVP office acknowledge receipt of the application data, it turns into "Received".

5.1.2.1 Search

It is possible to search by International Reference Number (IRN), Proposed Variety Denomination and Breeder's Variety reference. For that,

- 1. Enter the text in the box above the column.
- 2. The results are displayed on the fly.



5.1.2.2 Filter

It is possible to filter by "Application data for", Crop, Authority and Status (in the "Submitted" tab).

The list of available values is displayed in the drop down list above the column.

Crop



Note: In the drop down menu, you can only see the crops that you have submitted an application for.

Authority



Clear the filters

You can clear all the set filters by clicking on the "Clear all filters" button on the top right of the filter bar.



5.1.2.3 Sort

It is possible to sort by all the columns in the dashboard (except action column).

- 1. Click on the column name (Date of Submission).
- 2. The dashboard is sorted in ascendant order.



- 3. Click again on the column name (Date of Submission).
- 4. The dashboard is sorted in descending order.



5.1.2.4 Assignment Invitations

1. When the breeder chooses you to invite you to accept an assignment at application data level, you receive an email.



Dear Madam/Sir,

Please be informed that the following UPOV PRISMA user:

- Customer ID: BREEDERADMIN
- Name: Breeder PRISMA
- Address: Chemin des Colombettes, 34 1211 Geneve SWITZERLAND
- E-mail: breeder.prisma@gmail.com

wishes to assign you the role of Agent for the following application data:

IRN: XU_30202000002389 (Lettuce, CHILE)

In order to ACCEPT or DECLINE the assignment, please log into UPOV PRISMA using your WIPO User Account.

If you do not yet have access to UPOV PRISMA, please create your UPOV PRISMA account here

Best Regards,

UPOV PRISMA Team

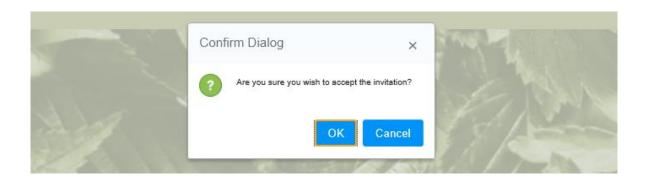
2. In the dashboard, click on "Assignment invitations" tab. The application data will appear.



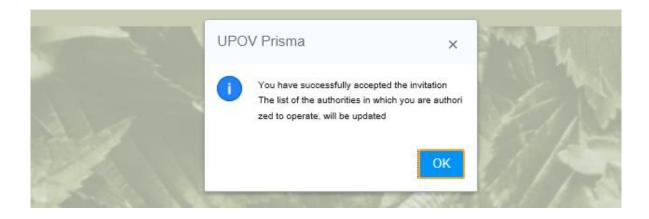
3. Click on the green check to accept or on the cross red to decline.



4. Click on OK to confirm your choice.



5. The list of authorities in which you are authorized to operate, will be updated.



6. An email will be sent to the breeder.



Dear Madam/Sir,

Please be informed that the following agent:

Customer ID: AGENT
 Name: Agent PRISMA
 Address: null SWITZERLAND
 E-mail: agent.prisma@gmail.com

Has accepted your invitation to act as agent for the following application data:

IRN: XU_30202000002389 (Lettuce, CHILE)

Best Regards, UPOV PRISMA Team

7. Once the breeder specifies the permissions (Draft, Sign, Pay and Submit) he/she would like to delegate, you will be able to access the application data.

5.1.3 **Drafter Screen**

If you are a "Drafter", you can click on one the following buttons:

1. Start a new application : to start a new application from scratch (§5.2.1)

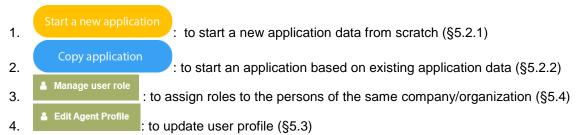
2. Copy application : to start an application based on existing application data (§5.2.2)

3. Edit Agent Profile: to update user profile (§5.3)

Note: Your "In progress" applications' data are the applications' data you created. The Co-drafter of an application data is not the owner. Therefore, they cannot assign other Co-drafters to that application data.

5.1.4 Agent/Co-agent Admin Screen

If you are an "Agent" or a "Co-agent Admin", you can click on one the following buttons:



5.1.5 Authorized Signatory Screen

If you are a "Signatory", you can click on:

• Edit Agent Profile : to update user profile (§5.3)

5.2 Applications

You can start a new application or copy application from the Header.



5.2.1 Start New Application

You can start a new application either by clicking on the "Application" button in the header (available from all the pages in UPOV PRISMA) or the yellow button "Start a new application" on the Home page.

5.2.1.1 Start a new application from scratch

As an "Agent", in order to start a new application from scratch:

1. Click on "Start a new application" button.



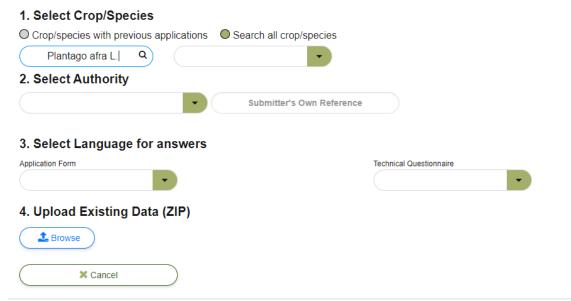
2. The settings screen is displayed:



- 3. Complete the following information:
 - Select Crop/Species:

You have two options for selecting crop/species. You can either search among the crops/species with previous applications or search among all crops/species. Search for the crop/species via one of the two options mentioned above. If you search among the crops/species with previous applications, you can choose the crop/species from the drop down menu. The drop down list is limited to the crops in which you have already related application data.

If you search among all crops/species, you can enter in the Search box the botanical name, common name or UPOV code.



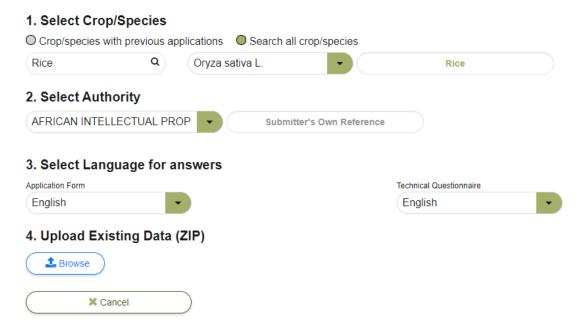
• The list of results is displayed. If there is more than one result, you can see all the results in the drop down menu. The crops/species with the previous applications follow the same name pattern: Botanical name (Common name: TG reference). The crops/species are listed in alphabetical order.

There are two possible result options:

i) More than one TG responds to the searching string. In the drop down menu you can choose the TG. Once you choose the TG, the common name is displayed in the last box.



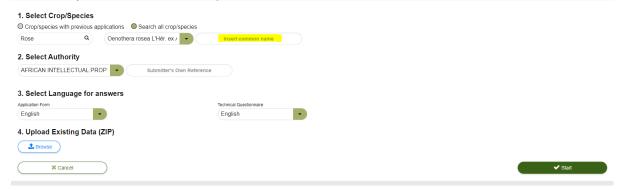
ii) Only one TG responds to the searching string. The TG is automatically used – the botanical name and the common name (if exists) are displayed.



• **Note:** If a crop does not have a TQ form, the generic form will be used which does not include any guidance about characteristics and corresponding states of expression.

User Guide

If necessary, the user can add or update the common name.



- b. **Select Authority:** When you choose a crop, the list of authorities supporting that crop in UPOV PRISMA is updated automatically. Choose one of the supporting authorities;
- c. **Submitters' Own Variety Reference:** If the designated authority requests Breeder's reference, this field is optional. If not it becomes mandatory in this case a pop-up window will remind you to add the Reference should you omit;



- d. **Select Language for answers** (Application Form, Technical Questionnaire): Choose one of the accepted languages if the PVP office accepts more than one language. The list of questions is updated based on the chosen PVP office and the required language for answers will be indicated.
- e. **Upload Existing Data (ZIP):** Keep this field empty if you want to start the application data from scratch.
 - 4. Click on "Start".



5. The forms (application form and technical questionnaire) are generated (§6.1.3).



6. An email notification with information about application procedure in the selected authority and crop is sent to the application data owner.



Dear Madam/Sir,

You have started a new application for Lettuce to SWITZERLAND.

More information about the application process in the Authority you have selected, including steps to be taken after the data has been submitted, is provided here

Best Regards,

UPOV PRISMA Team



5.2.1.2 Start a new application from existing data

As a "Drafter", an "Agent" or "Co-agent", in order to start a new application from existing data:

1. Click on "Start a new application data" button.



2. The settings screen is displayed:



3. Complete the following information:

- a. Select Crop/Species: Choose one of the crops/species with previous application. You can choose the crop/species from the drop down menu. Write the first letter of the crop/species you are looking for and all the crops/species starting with this letter will be displayed.
- b. **Select Authority:** When you choose a crop, the list of PVP offices supporting that crop in UPOV PRISMA is updated automatically. Choose one the supporting authorities;
- c. **Submitters' Own Reference:** If the designated PVP office requests the Breeder's reference, this field is optional. If not it becomes mandatory in this case a pop-up window will remind you to add the Reference should you omit;



- d. Select Language for answers (Application Form, Technical Questionnaire): Choose one of the accepted languages if the PVP office accepts more than one language. The list of questions is updated based on the chosen PVP office and the required language for answers will be indicated.
- e. Upload Existing Data (ZIP): Only ZIP file is accepted. It should include at least one XML file (Application Form and/or Technical Questionnaire) and/or a set of attachments. The accepted file formats are restricted to PDF, JPEG and PNG. If other formats are inserted, an error message should be displayed. The XML data should be valid against the PVP-XML schema (Application Form and/or Technical Questionnaire).

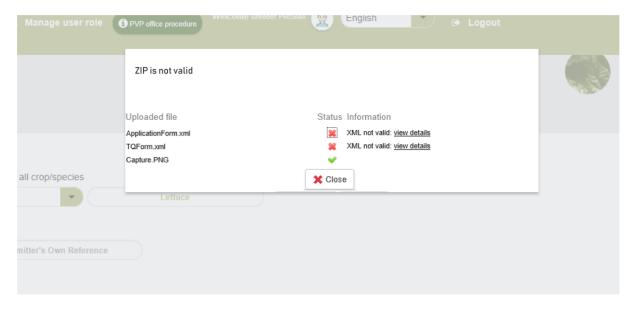
4. Complete the Submitter's own reference and click on "Start".



- 5. The result of data validation is displayed:
 - a. Zip is valid" means that the XML data is valid against PVP-XML schemas and the attachments are declared in the XML.



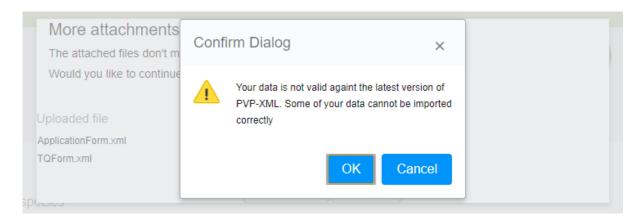
b. "Zip is not valid" means that the XML data is not valid against PVP-XML schemas and/or there are undeclared attachments.



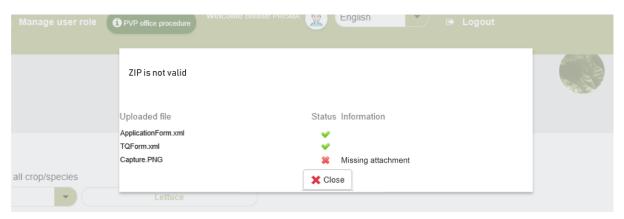
You can click on view details to check the XML validation:



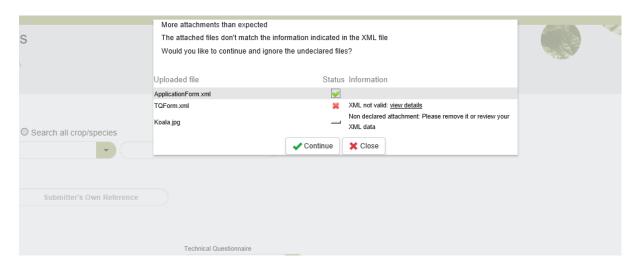
Even if the data is not valid against the last version of PVP-XML schema, it is possible to continue. Some of your data cannot be imported correctly. Click on OK to continue.



In case of missing attachment:



In case of more attachments than expected, you can choose to continue and ignore the non-declared attachments.



- 6. Click on Continue.
- 7. The forms (application form and technical questionnaire) are generated.



8. Some questions are prefilled based on the uploaded data. The others should be answered.

Note: A green tick signifies that all mandatory questions have been answered. The red exclamation mark signifies that some information is missing and needs to be added. (More on that in the chapter 6.1.3)



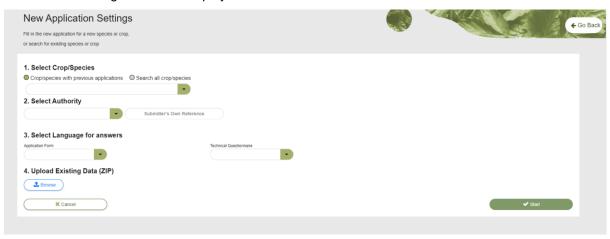
5.2.1.3 Start a new application for National listing

As an "Agent", in order to start a new application for National listing:

1. Click on "Start a new application data" button.



2. The settings screen is displayed:



- 3. Complete the following information:
 - a. Select Crop/Species: Choose one of the supported crops as explained above.
 - b. **Select National Listing Authority:** When you choose a crop, the list of National Listing authorities supporting that crop is updated automatically. Choose one the supporting National Listing authorities;
 - a. **Submitters' Own Reference:** If the designated National listing authority requests the Breeder's reference, this field is optional. If not it becomes mandatory in this case a pop-up window will remind you to add the Reference should you forget;

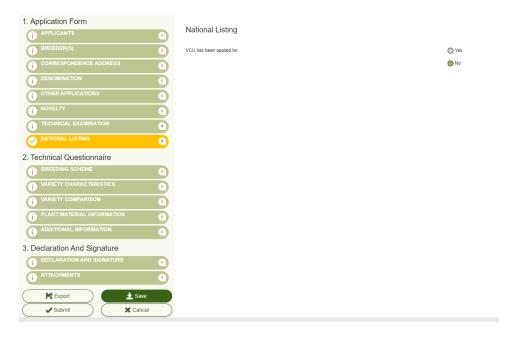


c. Select National Listing and/or PBR



d. **Select Language for answers** (Application Form, Technical Questionnaire): Choose one of the accepted languages if more than one language is accepted by the authority. The list of questions is updated based on the chosen authority and the required language for answers will be indicated.

4. Complete the Submitter's own reference and click on "Start". The National Listing chapter contains all national listing specific questions.



5.2.2 Copy Application

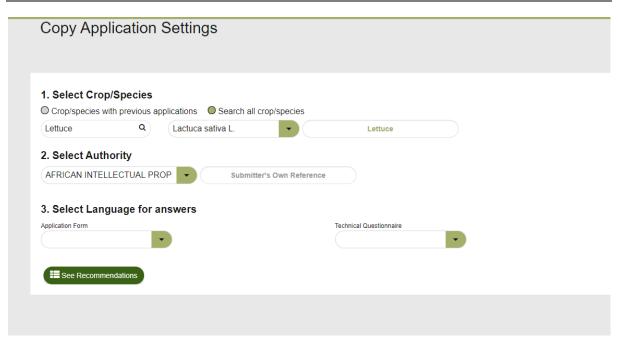
In order to maximize the reusability of existing applications, you can click on Copy Application in the Header and indicate the settings of the target application:



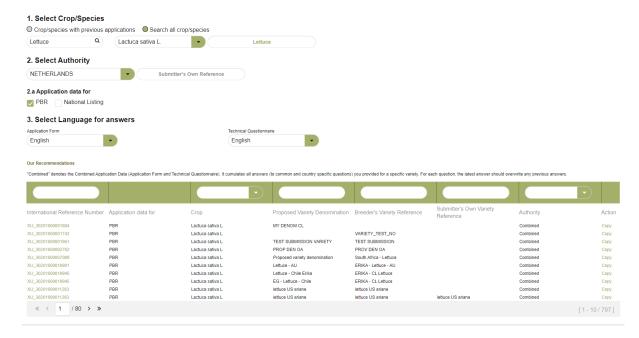
It is possible to copy any application data which fulfils the following requirements:

- You are the owner of this application data;
 This application data should be imported, submitted or combined.
- 1. Complete the new application data parameters following the same instructions as in the previous chapter (Start new application).

User Guide

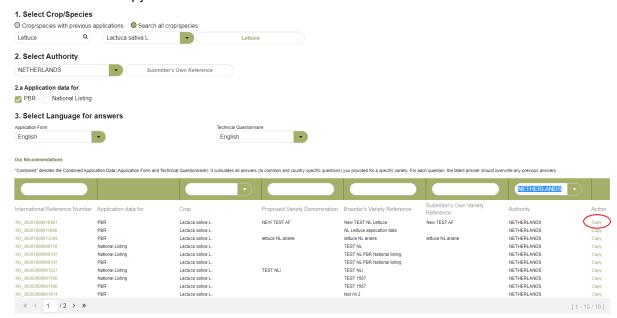


- Search all crops/species: You can choose other crops if necessary.
- 3. Click on "See Recommendations":



Note: Only applications in which the agent is the owner are displayed. It is not allowed to copy applications in which the agent has application data agent role.

4. Click on "Copy".



If the original application and the new application have:

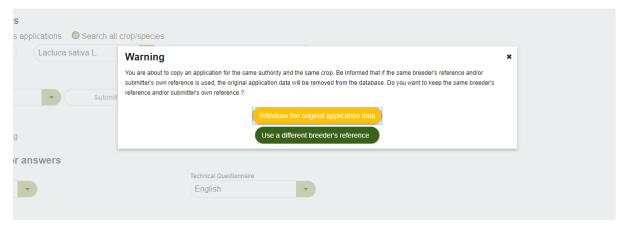
Same Authority/ Same Crop/ Same application type (PBR or National Listing): A pop
up window will be displayed inviting the user to choose if they wish to keep the same
breeder's reference (and therefore override the original application data) or not. The user
should be informed that if the same breeder's reference is used, the original application data
will be removed from the database. The same IRN is used for the new application data.
If you choose "Withdraw the original application data":

In case of submitted application, an email will be sent to the authority to inform them that the application is withdrawn.

In all cases (submitted, imported, in progress applications), the original application data is removed.

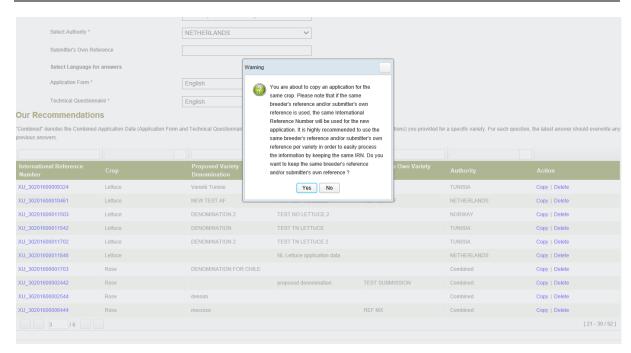
If you choose, "Use a different breeder's reference":

The IRN is not taken over (it is displayed as NA). You have to save your application and choose to include it in the combined application data. The breeder's reference is empty and needs to be added.

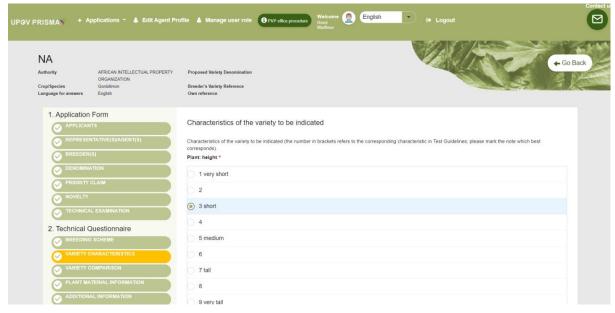


Different authorities/Same Crop: A pop up window will be displayed inviting the user to
choose if he/she wants to keep the same breeder's reference (and therefore keep the same
IRN) or not. If a different breeder's reference is used, a new IRN is assigned to the new
application data.

User Guide



- Same authority/ different crops: the new application data will have a different IRN.
- **Different authorities/different crops:** the new application data will have a different IRN.
- 5. Click on "Yes", the form will be generated including prefilled questions



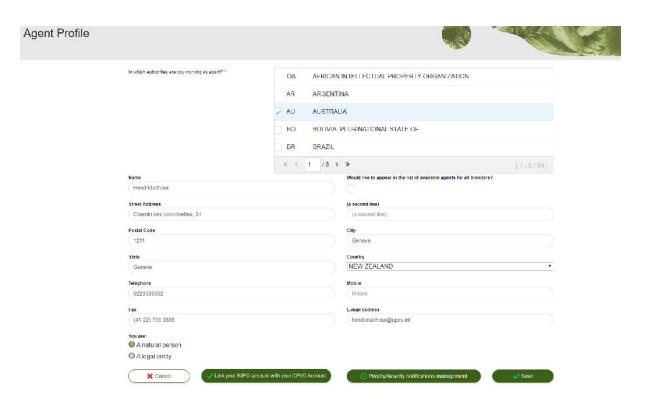
6. It is possible to edit, save and submit a copied application data in the same way as for new application data.

5.3 User Profile

The first time you access UPOV PRISMA, you need to complete your user profile. Some information are captured from the information you have already provided when you created your WIPO Account (§4). The system will automatically take you to the page where you can complete the missing information. If you want to update your profile or access this page later, you can find it in the header (Edit Agent profile).



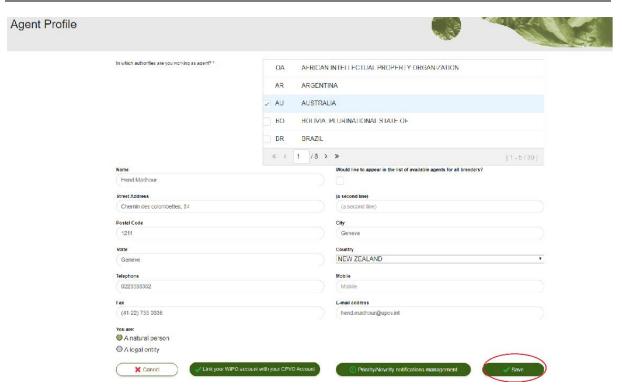
1. After clicking on the button, the following page is displayed:



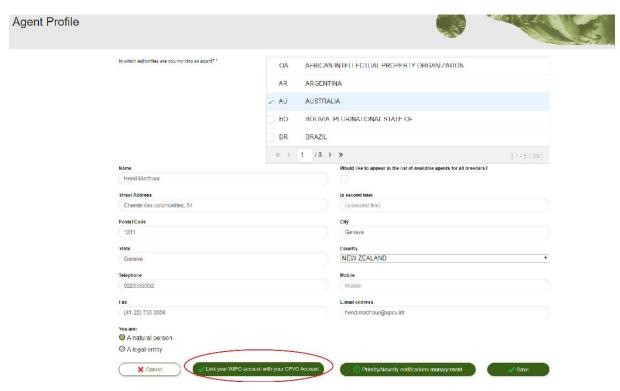
2. Complete the required information and indicate in which Authority(ies) you operate. Country-specific restrictions are applied. For example, an agent cannot select Australia if he/she does not have an address in Australia or New Zealand.

If you choose to tick the box "Would you like to appear in the list of available agents for all breeders?", your contact details will then appear in the list of agents associated with that Authority(ies) and will enable breeders to find your contact details if they are seeking an agent. Click on "Save".

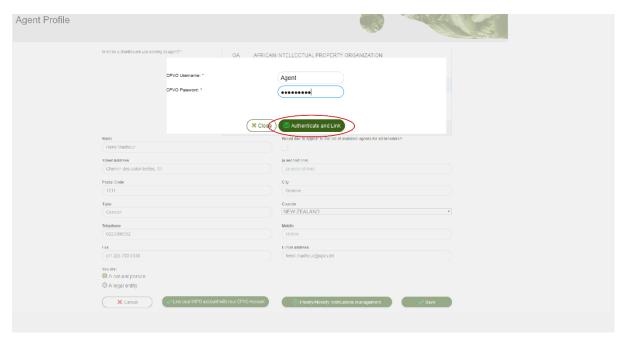
User Guide



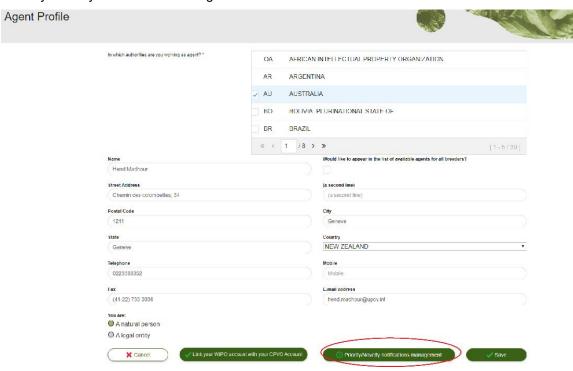
3. If you would like to use UPOV PRISMA to transfer your application data to the Community Plant Variety Office of the European Union (CPVO), it is mandatory to link your WIPO account with your CPVO account. To do that click on "Link your WIPO account with your CPVO account" button.



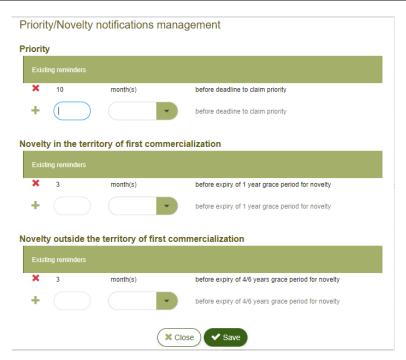
4. Enter your CPVO username and password and click on "Authenticate and Link" button.



- 5. A popup message that indicates you have successfully linked your WIPO account with your CPVO account appears.
- 6. If you are an agent, you can set reminders for priority and novelty alerts. For that, click on "Priority/Novelty notifications management" button.

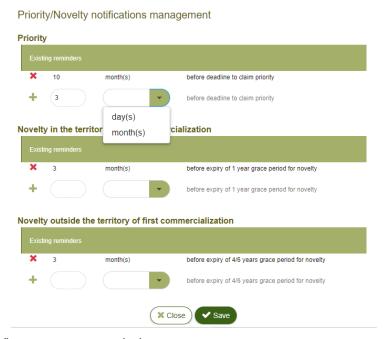


7. A popup window is displayed. In order remove existing reminders, click on *.

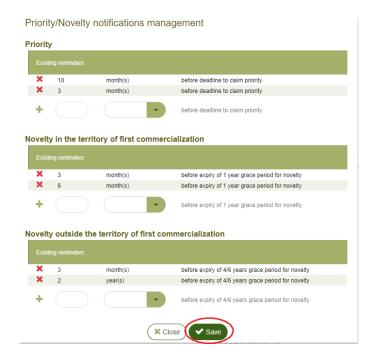


- 8. In order to add a new reminder, insert a number and choose day(s), month(s) or year(s) from the drop down list and click on " * ". Three types of reminders are available:
 - Priority;
 - Novelty in the territory of first commercialization and
 - Novelty outside the territory of first commercialization.

Note: Year(s) option is only available for novelty outside the territory of first commercialization.



9. Click on "Save" to save your reminders.



5.4 Manage user roles

If you are an agent/co-agent, you can assign roles. In order to assign roles, click on "User Role Management" button that you can find in the Header.



For an agent/co-agent the list of existing authorized users is displayed. The list is restricted to the persons of the same company/organization.

5.4.1 Add a new user

1. If you would like to add a new user to the system, click on "Add User" button.



2. Enter the username and click on ____ icon.



3. User details are displayed. Select the role you would like to assign: Co-agent (only if you are an agent), Drafter or Authorized signatory.

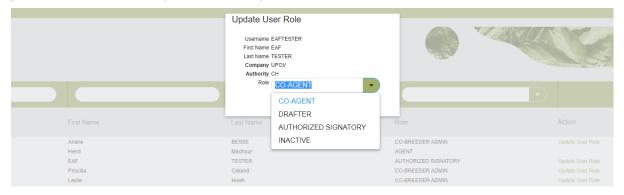


5.4.2 Update User Role

In order to update user role, click on "Update User Role" link.



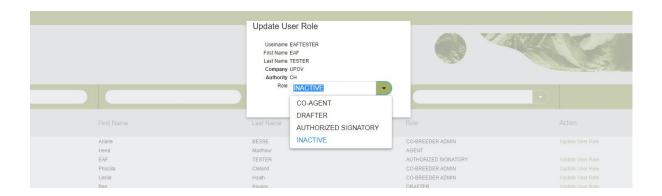
User details are displayed. Select the role you would like to assign. Depending on your role, the list of possible roles is different (see table above).



5.4.3 **Inactivate User**

If a user has no longer the need to access the system, the admin can inactivate him. For that,

- 1. Click on "Update User Role" link;
- 2. Choose "Inactive" in the list of available roles.



5.5 Helpdesk

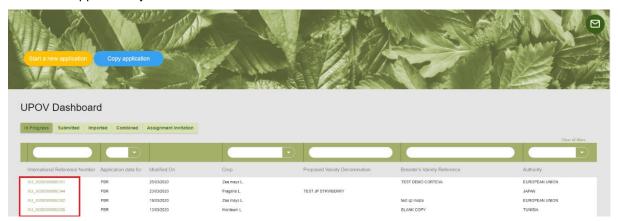
Use the Helpdesk function to write questions directly to UPOV PRISMA team. Click on the envelope icon in the right top corner to open the form.



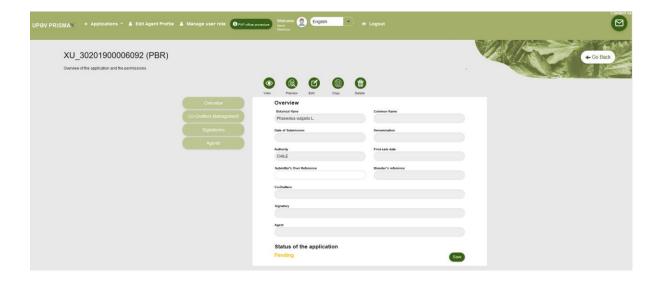
If the UPOV PRISMA team is online, you can ask your question in the live chat. If the UPOV PRISMA team is offline, you can fill in the form with you name, email address and your question and click on "Submit" button. The email will be sent to the UPOV PRISMA team. You will receive the reply by email.

6 Application Overview

To access the Overview of the application, go to the UPOV Dashboard (Home page) and click on the IRN of the application you want to work on.



The displayed page will offer an overview of the application and the permissions. At the bottom of the Overview you can see the Status of the application in yellow.



On the top of the overview, you have icons for different functions: View, Preview, Edit, Copy, Pay, Sign and Delete. The list of possible icons depends on the person's role. It is summarized in the tables below.

In progress applications

| | View | Preview | Edit | Сору | Pay | Sign | Delete |
|--------------------|------|---------|------|------|-----|------|--------|
| Agent/ Co-agent | Х | Х | X | X* | X | Х | X |
| Drafter | Χ | Х | Х | X* | | | X |
| Co- Drafter | Х | Х | Х | | | | |
| Signatory | Х | Х | | | Х | Х | |

^{*} Only if the user is the owner of the application (the one who started the application)

Submitted applications

| | View | Preview | Сору | Pay |
|---------------------|------|---------|------|-----|
| Agent/ Co- agent | Х | Х | X* | X |
| Drafter | Х | Х | X* | |
| Co-Drafter | Х | Х | | |
| Signatory | Х | Х | | X |

Imported applications

| | View | Preview | Сору | Pay | Delete |
|-----------------|------|---------|------|-----|--------|
| Agent/ Co-agent | Χ | X | Χ* | Χ | Х |
| Drafter | Х | Х | Χ* | | Х |
| Co-Drafter | Х | Х | | | |
| Signatory | Х | Х | | Χ | |

^{*} Only if the user is the owner of the imported application (the one who imported the application from the PVP online system)

On the left, you have options for working in a team, Co-Drafters Management and Signatory. The list of possible options depends on the person's role. It is summarized in the tables below.

In progress applications

| | Co-Drafters Management | Assign Application Signatory |
|--------------------|---------------------------|------------------------------------|
| Agent/ Co-agent | Х | Х |
| Drafter | X | X |
| Co- Drafter | | |
| Signatory | | |

Submitted applications

| | Co-Drafters Management | Assign Application Signatory |
|--------------------|---------------------------|------------------------------------|
| Agent/ Co-agent | Х | Х |
| Drafter | X | Х |
| Co- Drafter | | |
| Signatory | | |

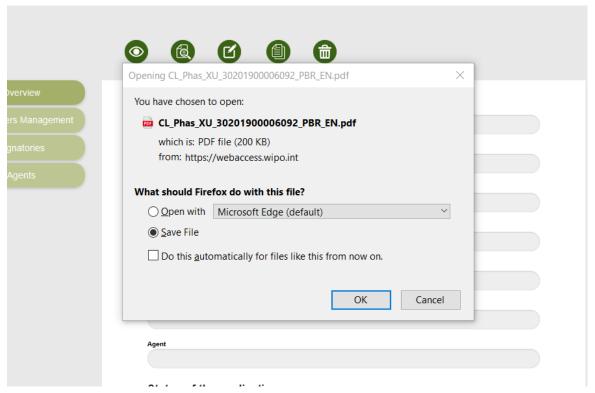
Imported applications

| | Co-Drafters Management | Assign Application Signatory |
|--------------------|---------------------------|------------------------------------|
| Agent/ Co-agent | X | X |
| Drafter | X | Χ |
| Co- Drafter | | |
| Signatory | | |

6.1 Overview Icons

6.1.1 **View Application**

By clicking on the View icon the message will show to ask if you want to save the PDF.



Decide if you want to open or save the document and click OK. The PDF will open in a new window. For security reasons, the generated PDF for pending application data contains a watermark (UNAUTHORIZED).

| Croy Species Phasesius volgaris L. (French Sean) Justinity CL IRM XU_50001600006002 | Application Form Plant breeder rights | ris |
|---|--|--|
| Submission Date | | |
| VARIETY OWNER | | |
| Jiddress: City: | | |
| Commune: | | |
| Telephone | | $\overline{}$ |
| Erak | | |
| Country: Background of progriesor of the variety: | | - |
| | | AV / |
| LEGAL REPRESENTATIVE Is there a procedural representative ? | | o Yes • No |
| BREEDER | | |
| Country of edgin of the variety: | | V |
| The original breader(x) la(are) of the applicant(s) | | |
| o the following person(s) | | |
| PERSON(S) REPRESENTING | THE VARIETY IN THE COUNTRY | |
| Name or company name of the variety's regresses | ative(a) in the country: | |
| Address: Telephone: | | |
| Fact | | |
| Erak | | |
| Identity card no./Tax Identifier: | | |
| Poetal address: Company name: | | |
| | \rightarrow | |
| DENOMINATION Frequence denomination: | $\overline{}$ | |
| Streeter's reference: | | |
| OTHER APPLICATIONS | | |
| Details of other applications flee glaross | | |
| Coursey: Variety denomin | nation: Ragistration no. Date: | Opplication assess: Explry date of prorections |
| Details of covering placetons that abroad County Variety denomin | nation: Ragistration no. Date: | Opplication exerce: Explry date of promotions |
| DRIGHTY | | |
| PRIORITY Is a priority claimed in relation to an initial applicant | on filed abroad? Yes No | o Yes • No |
| TRADE | | |
| Has the variety has been sold? Yes/No | | o Yes • No |
| REPRESENTATIVE SAMPLE | | |
| City: | | |
| Consul name: | | |
| Eral | | |
| Telephone | | |
| Provinces | | |
| | | |
| | | |

Here is presented just the first page of the PDF. The questions are generated in the chosen navigation language.

6.1.2 **Preview Application**

By clicking on the Preview icon the message will show to ask if you want to save the PDF.



Decide if you want to open or save the document and click OK. The PDF will open in a new window. For security reasons, the generated PDF for pending application data contains a watermark (UNAUTHORIZED).

Formulario de solicitud Derechos de Obtentor Phasedus volgaris L. (álubia, Judia comán, Poraro) Autorided Formulario de solicitud Derechos de Obtentor ĊL. XU_900019000000002 Submission Date PROPIETARIO/A DE LA VARIEDAD Dirección: Taláfono: Pale REPRESENTANTE LEGAL No OBTENTOR
Falls de origen de la Variedad Elijisa) obramor(ea) original(ea) es/sor o el(los) solicitante(s) o la(s) persona(s) siguiente(s) QUIÉN O QUIÉNES REPRESENTAN A LA VARIEDAD EN EL PAÍS Dirección: Telefono Comeo electrónico: Dirección poesai: Nombre de la empresa DENOMINACIÓN OTRAS SOLICITUDES PRIORIDAD No ndica la prioridad con respecto a una primera solicitud presentada en el extranjero? Siñio COMERCIALIZACIÓN 0 81 No MUESTRA REPRESENTATIVA Pagión XU_30201900006092 Generated by UPQV PRISMA*

Here is presented just the first page of the PDF. The questions are generated in the chosen output form language.

6.1.3 Edit Application

By clicking on the Edit icon you can resume editing the Application Form, Technical Questionnaire and the Declaration And Signature section. The form will be loaded with all the answers you have already provided.



The level of editing permitted depends on your role:

- a. If you are an application agent, you can edit "Declaration and Signature" chapter only if the breeder has authorized you to sign the application.
- b. If you are the application owner (the one who started the application), you can edit all chapters

The generated form page is composed of:

6.1.3.1 Header

The header includes information provided in the "Start a new application" page. The first time the form is generated, the placeholder for the IRN is empty.



After saving the application data and including it in the combined application data, an IRN is generated by the system (§6.1.3.7). The next time you access your application data, the IRN will be displayed as following:



6.1.3.2 Chapters

The original form questions are split into standard chapters for all PVP offices.

Questions

The questions are divided in three sections – Application Form, Technical Questionnaire and Declaration And Signature section.

Mandatory questions

If the mandatory questions of a specific chapter are not answered, the is displayed before the chapter name. The user should click on the chapter name in order to complete the questions



• Translation alert

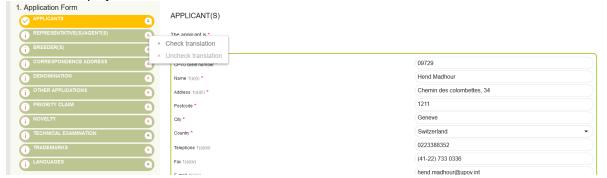
If the output form language is different from the selected navigation language, the translation icon

is displayed next to each chapter to indicate whether breeder should check or not the answers. Red letter means translation is needed and the green letter means the translation is not needed.

User Guide



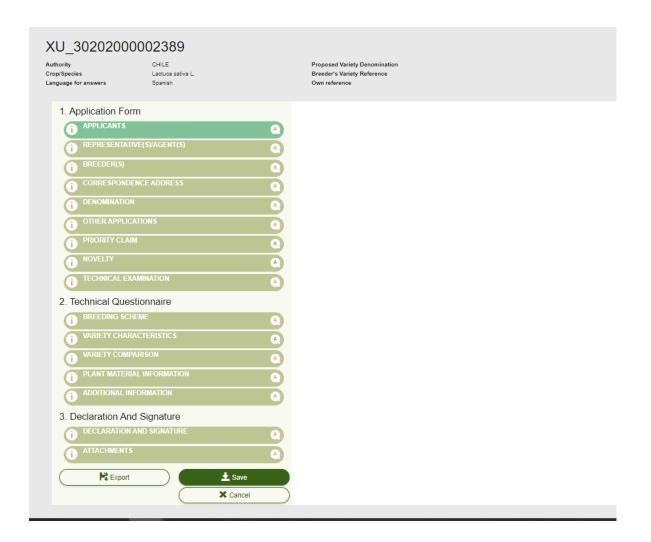
Once checked, the user can turn the red icon to green. With a right click on the chapter name, the little menu displays where the user can select Check translation.



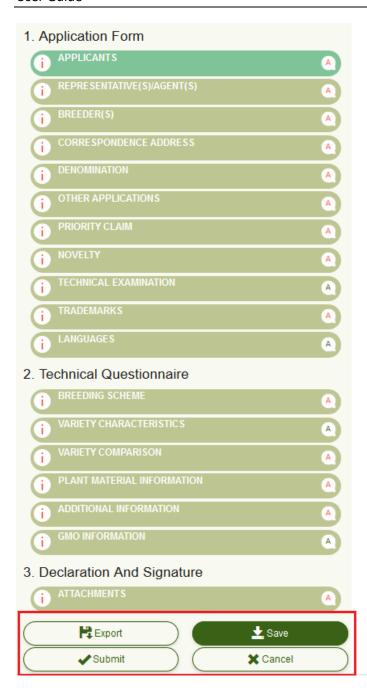
Buttons

The available buttons (Export, Save, Submit and Cancel) depends on the person's role.

- A drafter can choose to:
 - 1. Export: It allows saving in a local drive all the filled information (§6.1.3.6)
 - 2. <u>Save:</u> The filled information is captured in XML and stored in the database in an encrypted format (§6.1.3.7)
 - 3. Cancel: The information will not be saved. You will be redirected to the home page (§6.1.3.8)



- An "Agent" or a "Co-agent" or an "Authorized signatory" can choose to:
 - 1. Export: allows saving in a local drive of all the filled information (§6.1.3.6)
 - 2. <u>Save:</u> The filled information is captured in XML and stored in the database in an encrypted format (§6.1.3.7)
 - 3. Cancel: The information will not be saved. You will be redirected to the home page (§6.1.3.8)
 - 4. Submit: The application data is transferred to the designated PVP office (§6.1.3.9)



6.1.3.3 Application Form

6.1.3.3.1 APPLICANT(S)

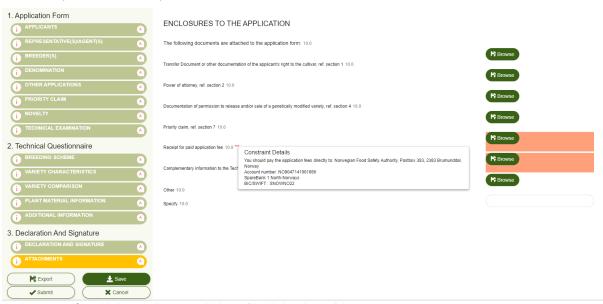
The information completed in the user profile (§5.3) is retrieved and used to complete the corresponding questions in APPLICANT(S) chapter.

1. Complete at least the mandatory fields.

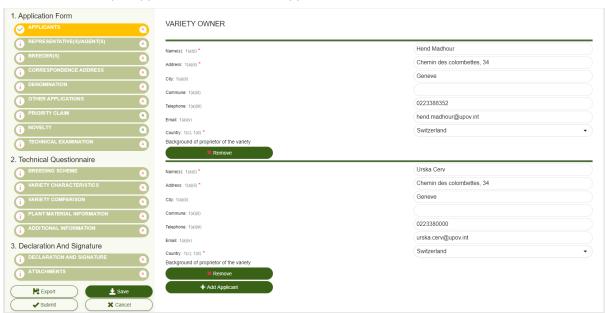
Note: Mandatory fields (*) are marked in Red.



2. Some specific rules are provided for information. Click on "**" link in order to see details.



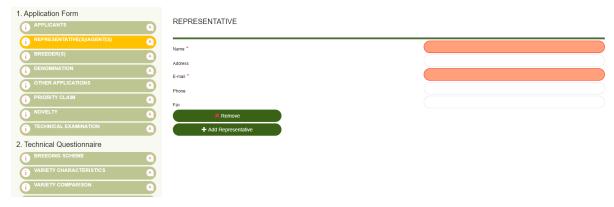
3. In case of multiple applicants, click on "Add Applicant" button.



User Guide

4. If you want to remove the added applicant, click on "Remove" button.

6.1.3.3.2 REPRESENTATIVE(S)/AGENT(S)

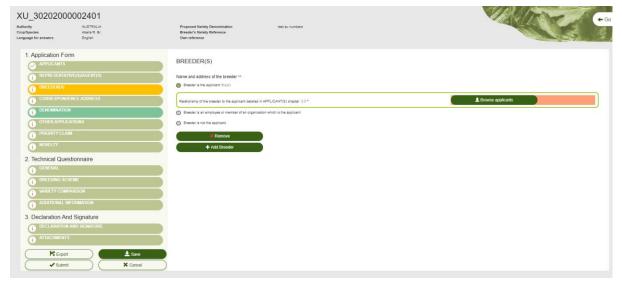


In case of multiple representatives, click on "Add Representative". If you want to remove the added representative, click on "Remove".

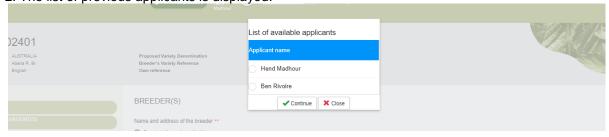
6.1.3.3.3 BREEDER(S)

In case the breeder is the applicant, for some PVP offices, it is possible to link them to the corresponding applicant. For that:

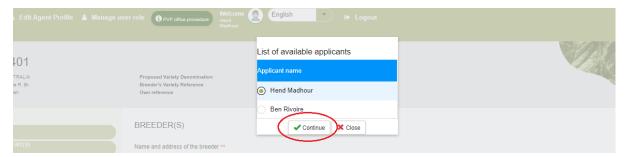
1. Choose the option "Breeder is the applicant" and click on "Browse applicants":



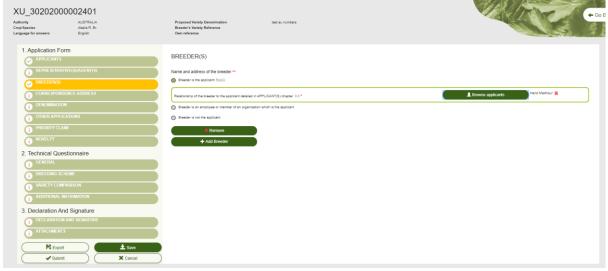
2. The list of previous applicants is displayed:



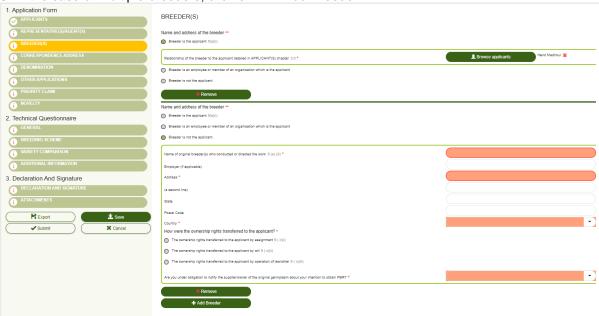
3. Select an applicant and click on "Continue".



4. The breeder is now linked to the chosen applicant.



5. In the case of multiple breeders, click on the "Add Breeder" button.



6. If you want to remove the added breeder, click on "Remove" button.

6.1.3.3.4 CORRESPONDENCE ADDRESS

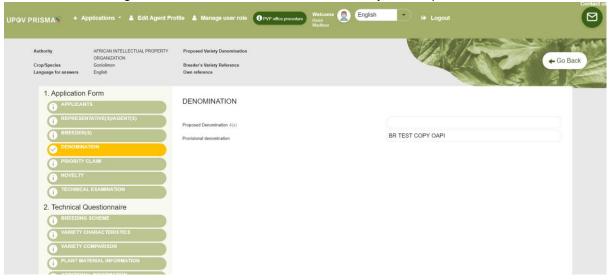
Some UPOV members have questions related to the "Correspondence Address" chapter.



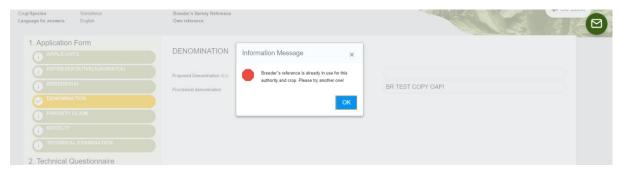
6.1.3.3.5 DENOMINATION

Note: In UPOV PRISMA, the breeder's reference identifies a variety. Application data for the same variety can be used with different PVP offices with different denominations, although the same denomination should be proposed for all PVP offices in the first instance. In order to reuse answers of existing application data for the same variety, the "combined application data" combines all the provided answers per variety as identified by the breeder's reference. For this reason, it is recommended to provide the same breeder's reference for all application data of the same variety.

1. Provide an existing breeder's reference for the same authority and crop.

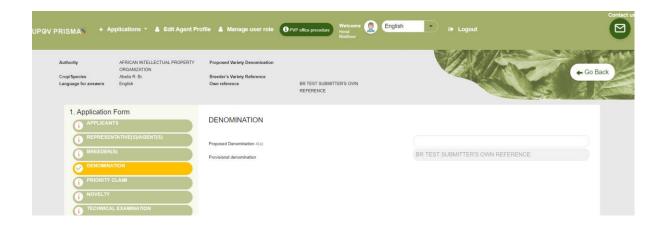


2. Click on "Save", an error message is displayed. It invites you to provide another breeder's reference.



In some PVP offices, the breeder's reference is not requested. For this reason, the submitter's own variety reference is requested at Settings page (§5.2).

In case you provide the submitter's own variety reference for PVP offices requesting the breeder's reference, the data provided in filled in automatically in the form and it is not editable.



6.1.3.3.6 OTHER APPLICATIONS

In order to add multiple applications, click on "Add" button.



6.1.3.3.7 PRIORITY CLAIM

If no other application data is inserted in OTHER APPLICATIONS chapter, it is not possible to select "Yes" as answer to the question related to Priority claim. Answer "No" will be selected automatically.

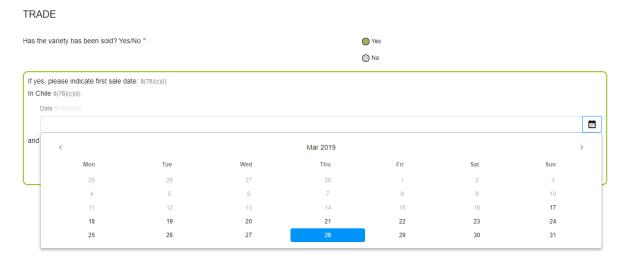


6.1.3.3.8 NOVELTY

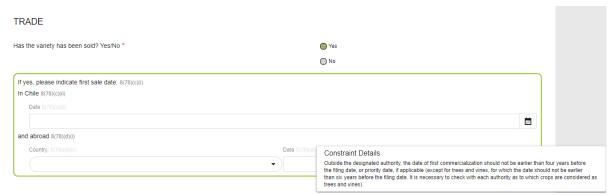
If you choose "Yes" to the question "Has the variety been sold?" the following questions are displayed.



In the designated PVP office, the date of first commercialization should not be more than one year after the filing date or priority date, if applicable. You can not select a date prior to one year.



Outside the designated PVP office, the date of first commercialization should not be earlier than four years before the filing date, or priority date, if applicable (except for trees and vines, for which the date should not be earlier than six years before the filing date. It is necessary to check with each PVP office as to which crops are considered as trees and vines).



6.1.3.3.9 TECHNICAL EXAMINATION

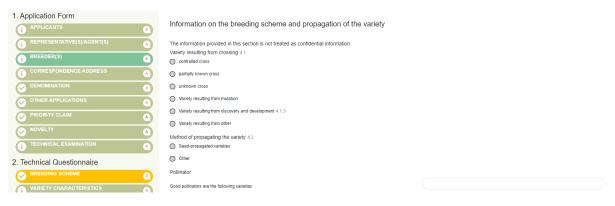
In order to add technical examinations, click on "Add Technical Examination" button. The following page will be displayed.



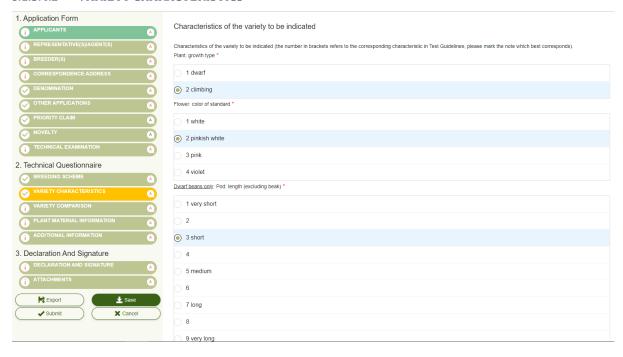
In order to add another Technical Examination, click on "Add Technical Examination" button. In order to remove already inserted Technical Examination, click on "Remove" button.

6.1.3.4 Technical Questionnaire

6.1.3.4.1 BREEDING SCHEME

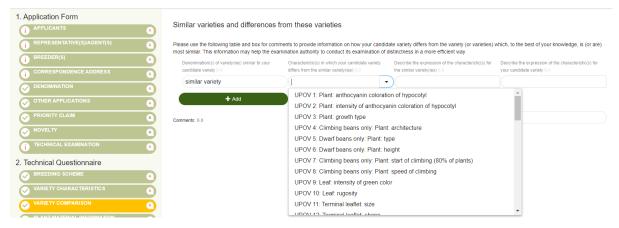


6.1.3.4.2 VARIETY CHARACTERISTICS

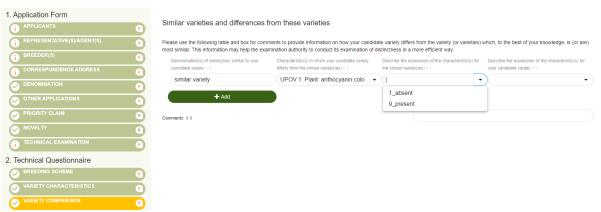


6.1.3.4.3 VARIETY COMPARISON

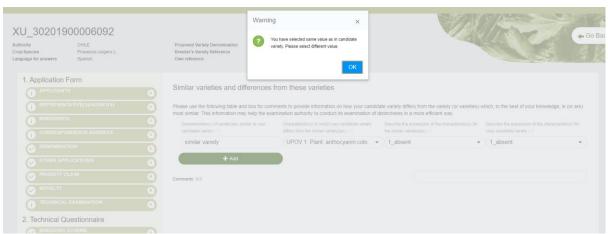
Select a characteristic among the list of characteristics.



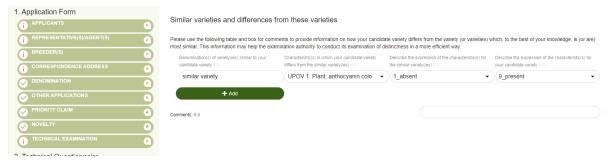
The drop down list for the state of expression of the candidate variety and the most similar variety is automatically populated.



If you select the same value for the candidate variety and most similar variety, a pop up window informs you to select a different value.

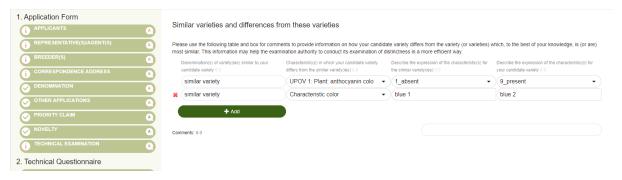


Choose another value and complete the denomination of the most similar variety.



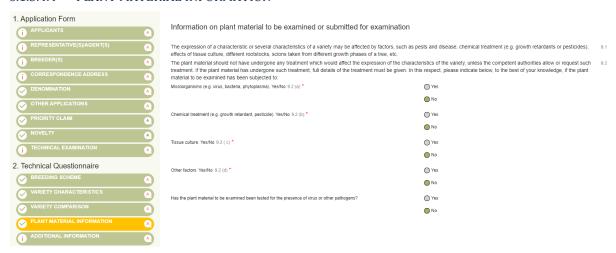
In order to add a new comparison, click on "Add" button.

You can complete the characteristic as well as the different state of expression using free text information.



You can remove the comparison by clicking on the * in front of it.

6.1.3.4.4 PLANT MATERIAL INFORMATION

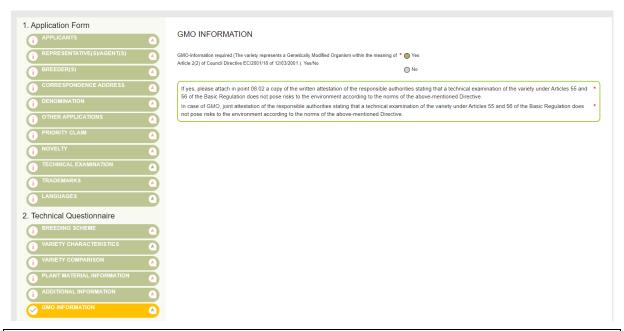


User Guide

6.1.3.4.5 ADDITIONAL INFORMATION



6.1.3.4.6 GMO INFORMATION

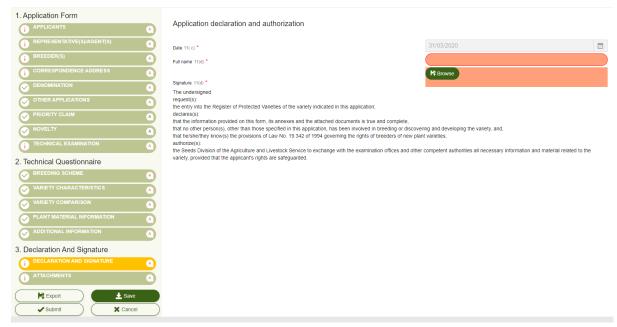


Note: If you answer "Yes" to the question related to GMO, please provide the required file in the Attachments chapter.

6.1.3.5 Declaration and Signature

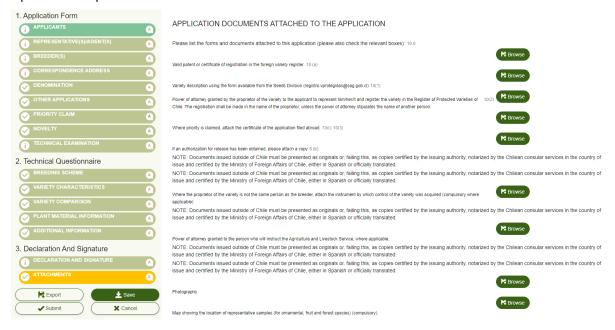
6.1.3.5.1 DECLARATION AND SIGNATURE

Only if you are the owner (the one who started the application), or if you are authorized by a breeder, can you complete this chapter.



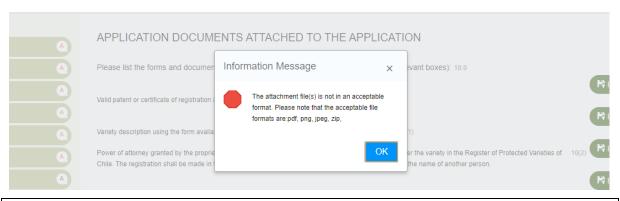
6.1.3.5.2 ATTACHMENTS

Upload the required attachments.



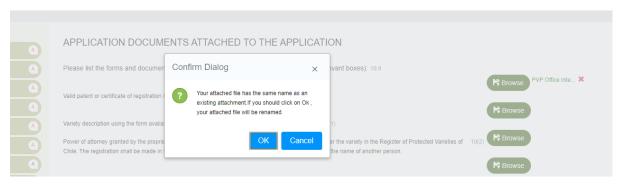
If the attached file type is different from JPG, PNG, PDF, a pop up window appears.

User Guide

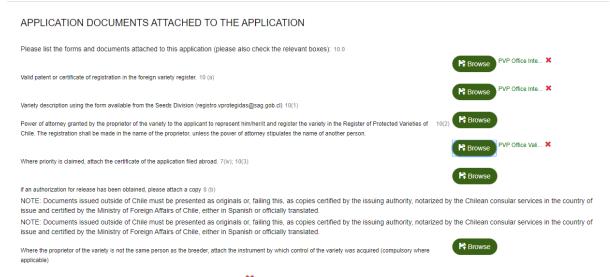


Note: It is also allowed to attach a zip file composed of multiple files (JPG, PNG, and PDF).

If you attach the same file twice:



Attach the correct format.

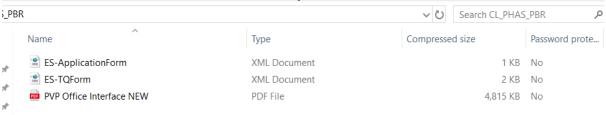


To remove an attachment, click on the * next to it.

6.1.3.6 Export

In order to download and store the information in a local drive:

- 1. Click on Export
- 2. Open the downloaded file: It is a zip file that contains:
 - Encrypted XML Application Form data
 - Encrypted XML Technical Questionnaire data
 - Attachments if any



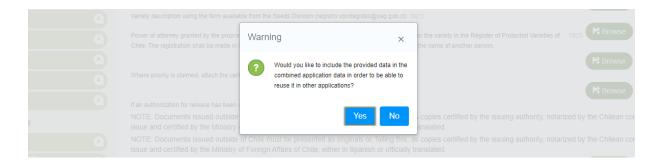
Note: File name conventions are used for the zip file and XML files:

- 1. The zip file name is a concatenation of the PVP office Code (e.g. BO), "_" and the four fist letters of the UPOV code for the chosen crop.
- 2. The application form file name is a concatenation of the language code used for answers (e.g. ES), "-", "ApplicationForm"
- 3. The technical questionnaire file name is a concatenation of the language code used for answers (e.g. ES), "-", "TQForm"

6.1.3.7 Save

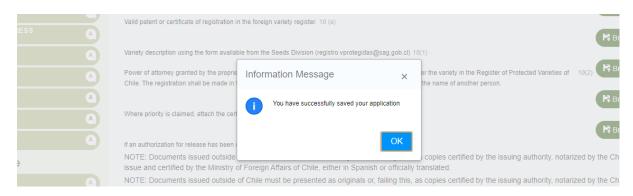
In order to save the information in the database in an encrypted format:

- 1. Click on Save
- 2. A Warning message will pop up to invite to include if you wish the information in the combined application data of the candidate variety.



3. A confirmation message will confirm that the application data has been successfully saved.

User Guide



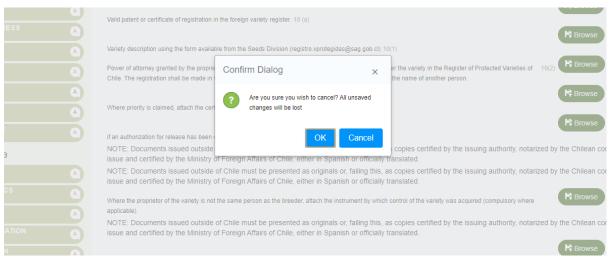
- 4. Click on Home in the header
- 5. The saved application data will appear in the dashboard as "In Progress".



Note: After saving, the application data appears as "IN PROGRESS" in your dashboard. If you are assigned the "Co-Drafter" role on this application data, you will see it also in your dashboard even if you have not started that application.

6.1.3.8 Cancel

Unsaved information will be lost. A dialog will pop up in order to confirm that.



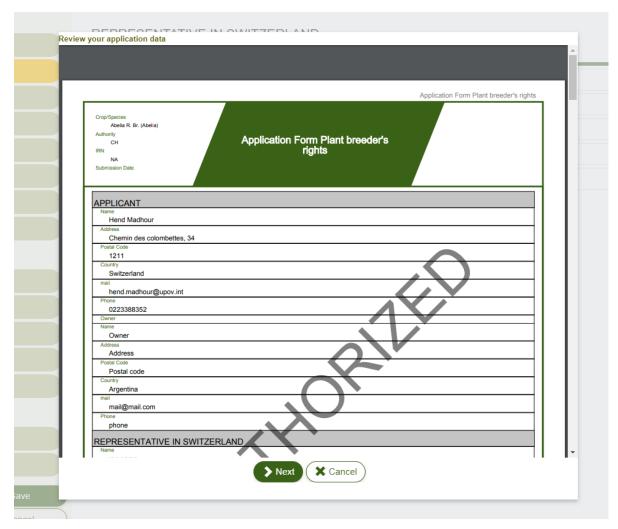
6.1.3.9 Submit

When all mandatory questions are completed, the green check appears next to the corresponding chapter. You can submit your application data only when all the chapters get the green check.

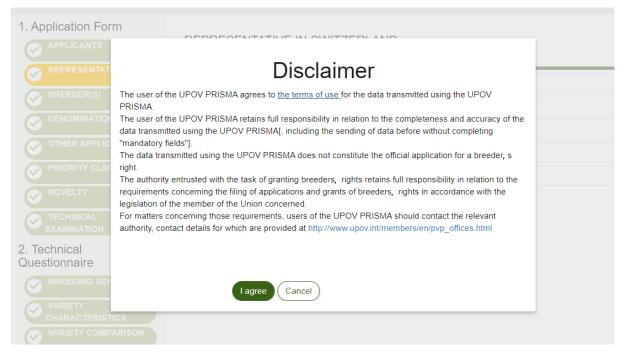
In order to submit your application data:

1. Click on Submit, you are invited to review your application data in the output format and language required by the authority.

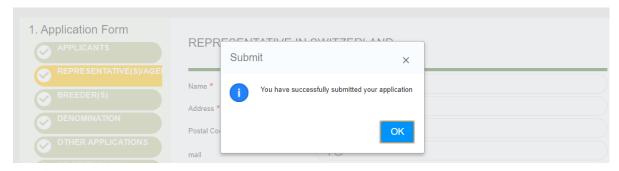
Page 63 of 81



2. Click on Next, the UPOV PRISMA disclaimer is displayed. You need to click on "I agree" in order to submit your application data.



3. A pop up message indicates that you have successfully submitted your application data.

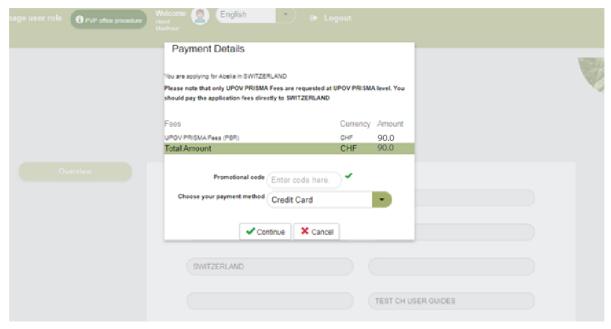


4. Click on OK. The payment details will appear:

In the above case, the application fees should be paid directly to the designated PVP office. Only the UPOV PRISMA payment is requested.

You can choose to pay by bank transfer or by credit card.

In the context of promotional campaigns, UPOV may distribute voucher codes that could be used to apply discounts on UPOV PRISMA Fees. If the discount is 100%, you will not be redirected to WIPO payment gateway.



5. In case the total amount is different from 0, click on "Continue".



6. You will be redirected to the WIPO payment gateway. Click on OK.



7. Click on "Send" in order to receive the payment details.

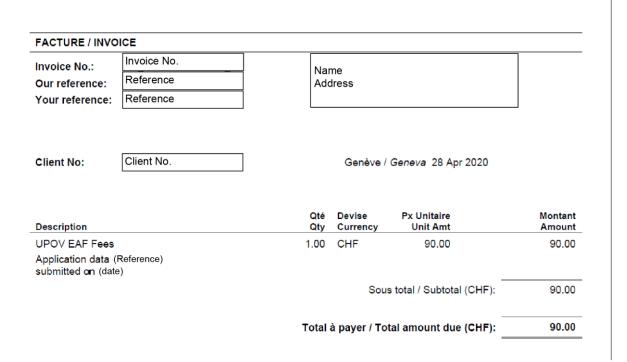


8. Check your mailbox.

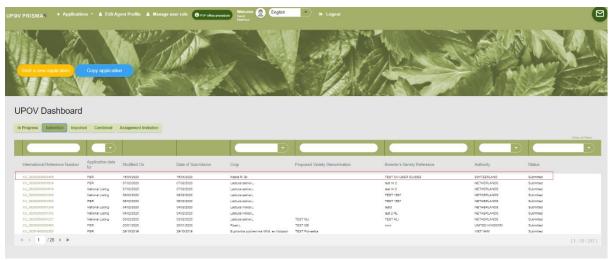


The received email contains also the invoice with the bank details information.





- 9. Click on Go back to go back to the UPOV PRISMA Web application data.
- 10. In the dashboard, you can see that your application data has been submitted.



Note: It is not possible to remove or edit submitted application data.

11. Check your mailbox.



Dear Madam/Sir,

Please be notified that the applicant **Hend Madhour** has submitted an application for **Abelia** to **SWITZERLAND** as following:

International Reference Number XU_30202000002405
Proposed Denomination
Breeder's reference (if applicable) TEST CH USER GUIDES
Date of Submission 15/04/2020

Please find the application data at: https://webaccess.wipo.int/eaf/getApplication.zul? ApplicationId=26088
Best Regards,

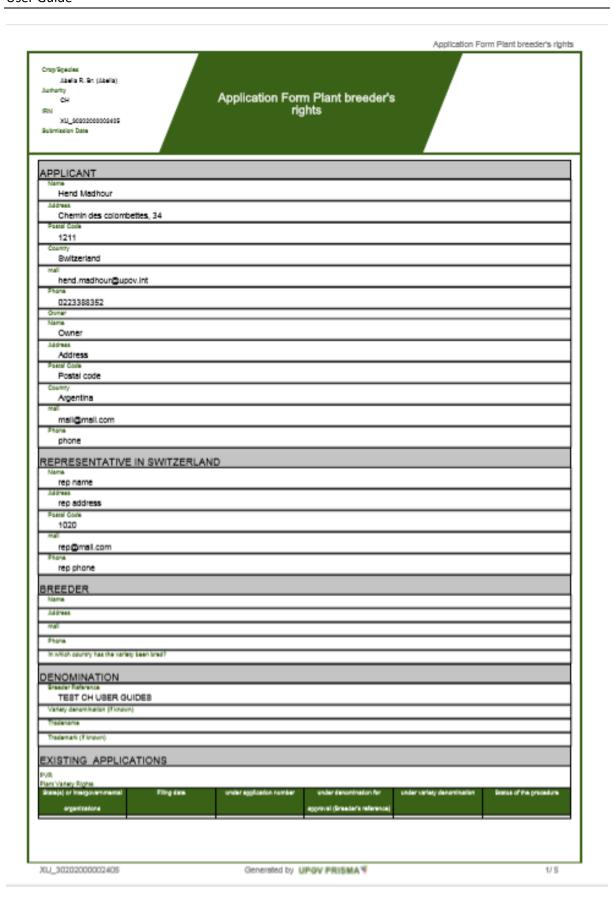
UPOV PRISMA Team

The email notification is sent to the PVP office if requested. If not, it will only be sent to the "submitter" of that application data. In the provided link, only the PVP office and the applicant(s) can download the application data in a secure way after authentication.

Note: The "submitter" is the person who submitted the application data. It should have either the role of "authorized signatory", "co-agent" or "agent".

Another email notification with information about next steps in the selected authority and crop is sent to all users involved in drafting the application data.

The provided PDF contains questions in the accepted language for answers set by the Breeder in the Settings page (§5.2).



6.1.4 Copy Application

By clicking on the Copy icon you can copy directly the application you have selected.

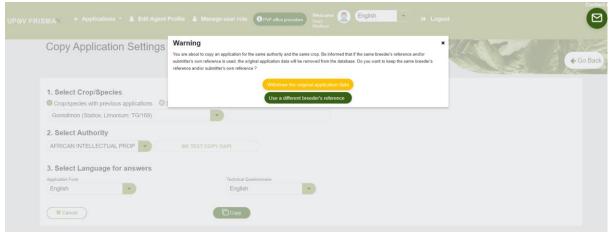
The screen is prefilled with the settings of the original data.



You have different options when copying the application:

• Same Authority/ Same Crop/ Same application type (PBR or National Listing):

A pop up window will be displayed inviting the user to choose if they wish to keep the same breeder's reference (and therefore override the original application data) or not. The user should be informed that if the same breeder's reference is used, the original application data will be removed from the database. The same IRN is used for the new application data.



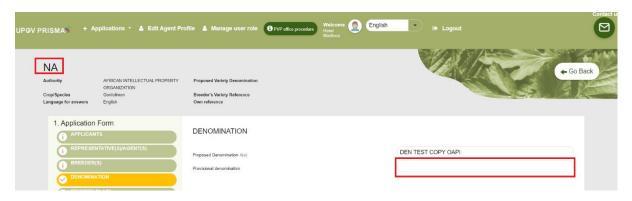
If you choose "Withdraw the original application data":

In case of submitted application, an email will be sent to the authority to inform them that the application is withdrawn.

In all cases (submitted, imported, in progress applications), the original application data is removed. If you choose "Use a different breeder's reference":

The IRN is not taken over (it is displayed as NA). You have to save your application and choose to include it in the combined application data. The breeder's reference is empty and needs to be added.

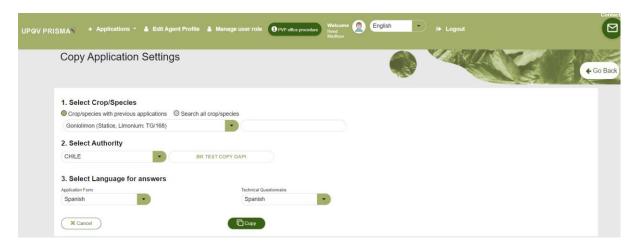
User Guide



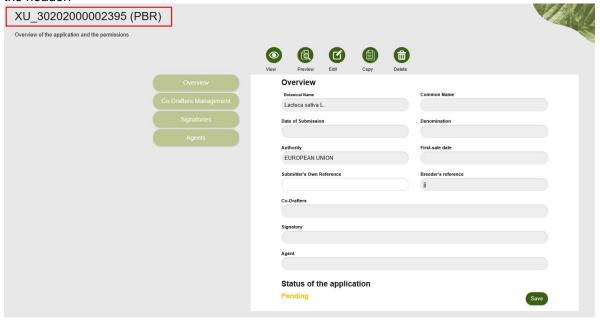
All other answers are taken over from the original application.

• Different authority/Same Crop:

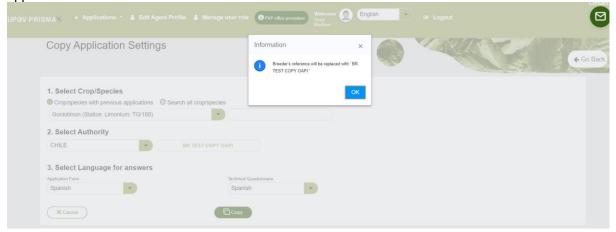
A pop up window will be displayed inviting the user to choose if he/she wants to keep the same breeder's reference (and therefore keep the same IRN) or not. If a different breeder's reference is used, a new IRN is assigned to the new application data.



If the same breeder's reference is used, the same IRN (as in the original application) is displayed in the header.



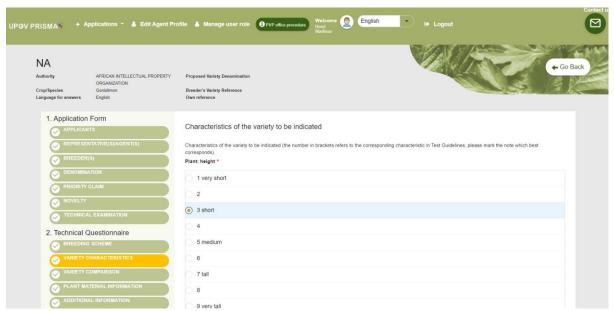
When you choose Submitter's own reference that is different from the Breeder's reference in the original application, the new Submitter's reference will be used as Breeder's reference in the new application.



If the submitter's own reference is empty or different from the breeder's reference (example above) then a different IRN is assigned to the new application data. It may show up as a NA until you save the application.

- Same authority/ different crops: the new application data will have a different IRN.
- Different authorities/different crops: the new application data will have a different IRN.

Click on Yes, the form will be generated including prefilled questions.



It is possible to edit, save and submit a copied application data in the same way as for new application data.

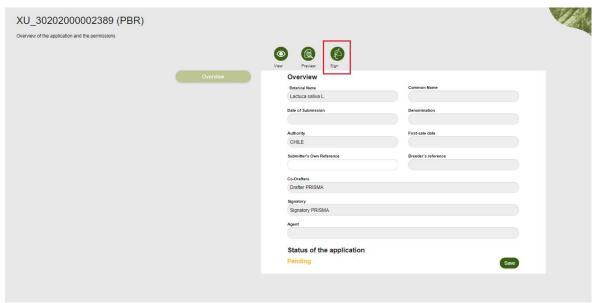
6.1.5 Sign

Sign allows the authorized agent to complete "Declaration and Signature" chapter.

When the Authorized agent clicks on Signthey are not able to edit other chapters unless they have been granted edit permission by the breeder.

The Signatory can sign by clicking on the Sign icon

.

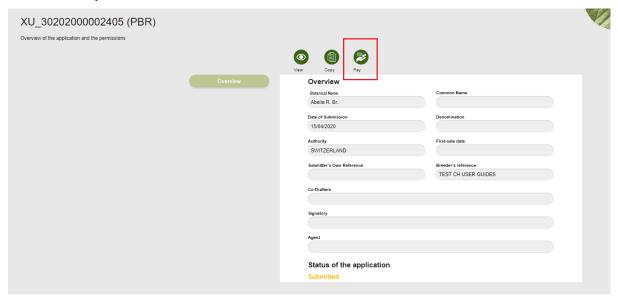


When the Signatory clicks on Sign, the other chapters can't be changed anymore.

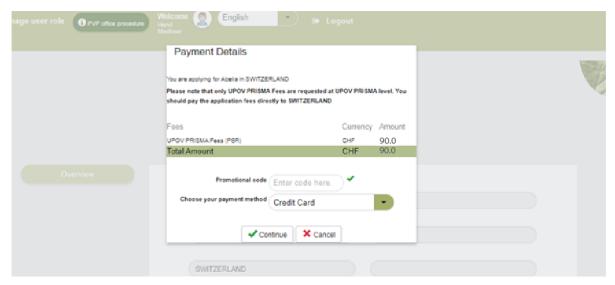
6.1.6 **Pay**

In principle, the payment is done directly after submission. It is also possible to pay later by clicking on the link in the dashboard, for example if there is a problem in the payment procedure.

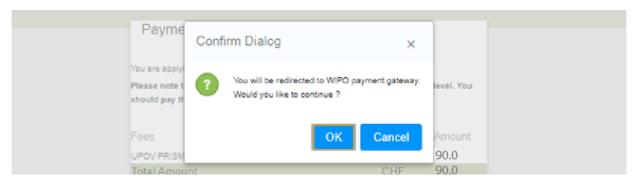
1. Click on "Pay".



2. The payment Details window is displayed. It shows the amount to be paid. Choose your payment method and click on "Continue".



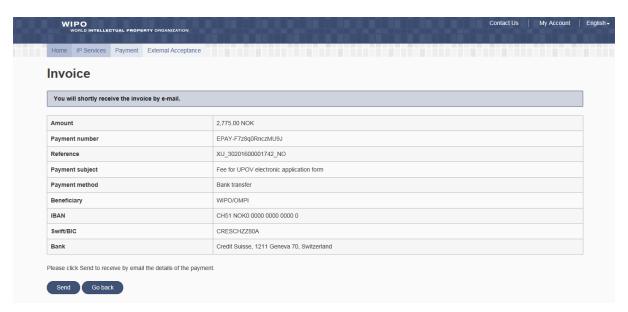
3. A popup window is displayed to invite to go the WIPO payment gateway.



4. Click on OK, the invoice details will be displayed.



5. Click on send in order to receive it by email.



6. Click on Go back in order to go back to the UPOV PRISMA dashboard.

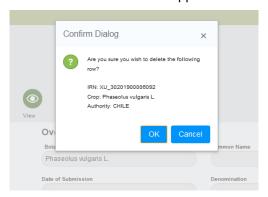
Note: The transfer of money concerning the application fee to the PVP office will be effected as soon as possible but may take a few days between the time the payment is effected by the user and the time the payment is received by the PVP office.

6.1.7 **Delete**

In order to remove a pending application, click on Delete icon



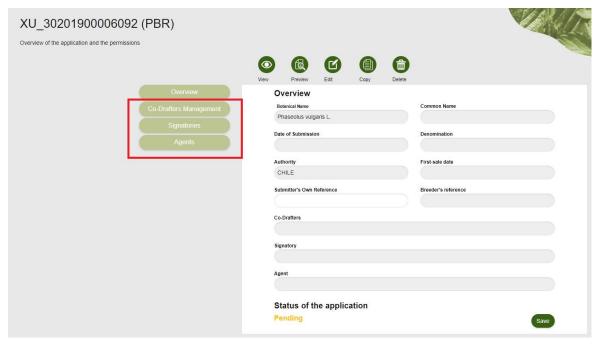
A pop up window including information about the deleted application data will be displayed as follows:



6.2 Overview: Work in a team in UPOV PRISMA

6.2.1 Application related roles

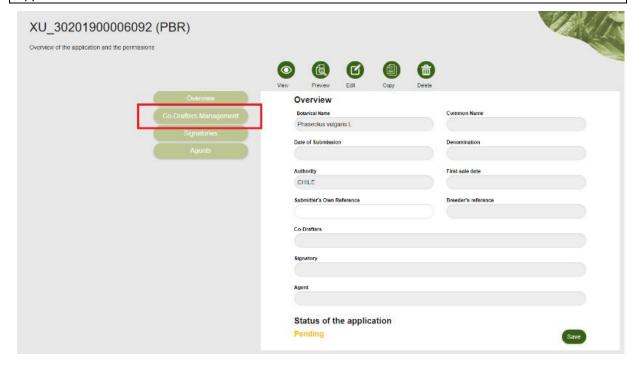
In the Overview you can also see and manage roles related to the application. To access different roles, chose from the side menu. Under the Overview option, you can find Co-Drafters Management, Signatories and Agents.



6.2.2 Co-Drafters management

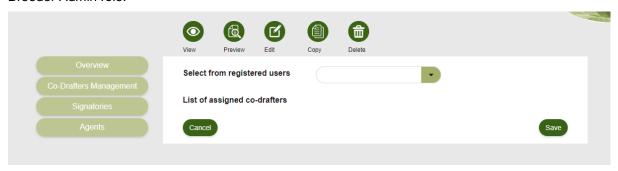
1. In order to assign "Co-Drafter" role, click on "Co-Drafters Management" button.

Note: The "Co-Drafter" role is assigned per application data. It can only be assigned for pending applications' data.

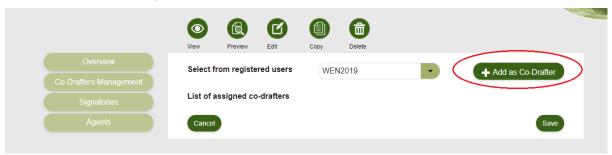


User Guide

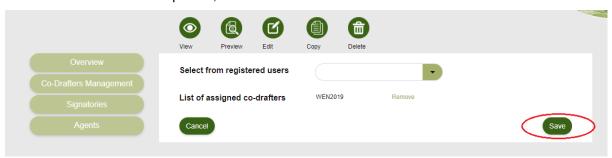
2. Select a person from a list of already registered users in the system with Drafter/Co-breeder Admin/Breeder Admin role.



3. After you choose a person, a button "Add as Co-Drafter" button shows up on the right. Click on the button to add the chosen person.



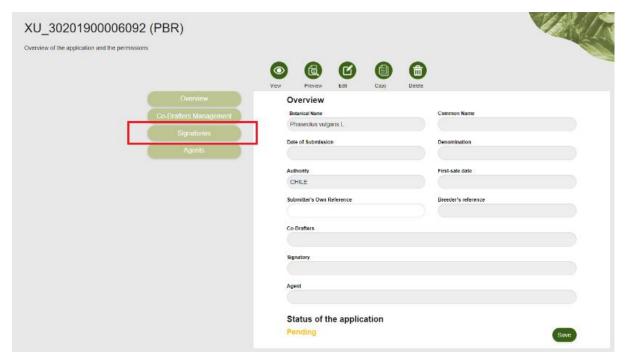
4. The list of Co-drafters is updated, click on "Save".



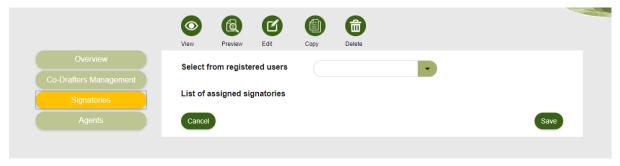
6.2.3 Signatories

1. In order to assign "Signatory" role, click on "Signatories" button.

Note: The "Signatory" role is assigned per application data. It can only be assigned for pending applications' data.



2. Select a person from a list of already registered users in the system with "Signatory" role.

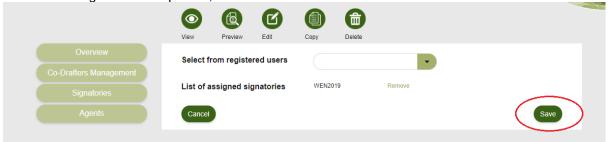


3. Click on "Add as Signatory" button.



User Guide

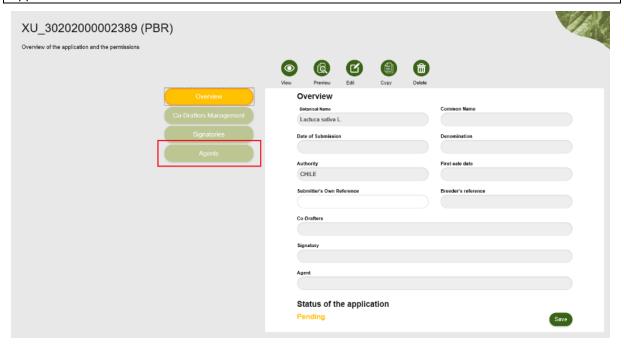
4. The list of signatories is updated, click on "Save".



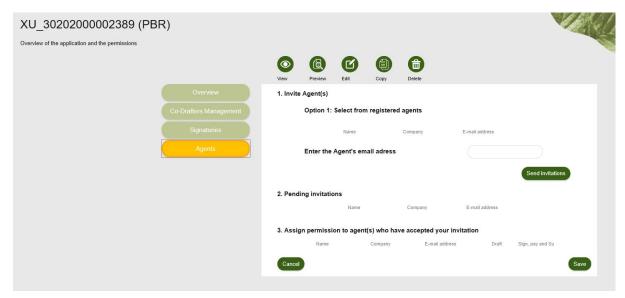
6.2.4 **Agents**

In order to assign "Agent" role, click on "Agents" button.

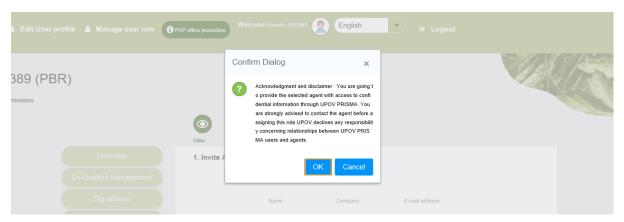
Note: The "Agent" role is assigned per application data. It can only be assigned for pending applications' data.



2. You have two options for selecting an agent. You can select from a list of already registered users in the system with "Agent" role or you can enter his/her email address, if your agent does not appear in the list.



3. Click on Send invitations, read the disclaimer and click on OK.



4. An email will be sent to the agent with copy to you.



Dear Madam/Sir,

Please be informed that the following UPOV PRISMA user:

- Customer ID: BREEDERADMIN
- Name: Breeder PRISMA
- Address: Chemin des Colombettes, 34 1211 Geneve SWITZERLAND
- E-mail: <u>breeder.prisma@gmail.com</u>

wishes to assign you the role of Agent for the following application data:

IRN: XU_30202000002389 (Lettuce, CHILE)

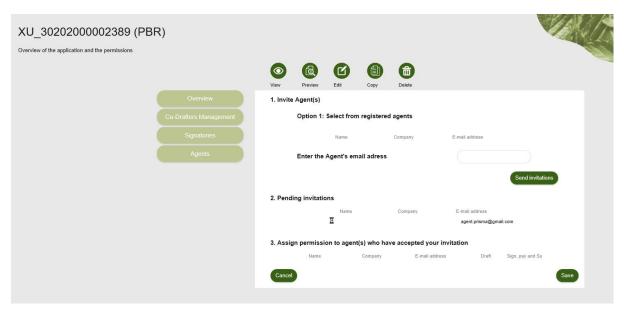
In order to ACCEPT or DECLINE the assignment, please log into UPOV PRISMA using your WIPO User Account.

If you do not yet have access to UPOV PRISMA, please create your UPOV PRISMA account here

Best Regards,

UPOV PRISMA Team

5. At Agents tab, your invitation appears as pending.



6. When the agent accepts or declines the inivation, an email will be sent to you.