

Meeting on the development of an electronic application form
UPOV/EAF/19/3
**Nineteenth Meeting
March 16, 2022 (virtual meeting)**
Original: English
Date: April 25, 2022

REPORT
adopted by the Meeting on the Development of an Electronic Application Form
Disclaimer: this document does not represent UPOV policies or guidance
WELCOME AND OPENING

1. The nineteenth meeting on the development of an electronic form (EAF/19 meeting), organized via electronic means, was opened and chaired by Mr. Peter Button, Vice Secretary-General of UPOV, who welcomed the participants.
2. The list of participants is reproduced in Annex I to this report.

APPROVAL OF THE AGENDA

3. The meeting adopted the draft agenda as proposed in document UPOV/EAF/19/1.

DEVELOPMENTS CONCERNING UPOV PRISMA

4. The meeting considered document UPOV/EAF/19/2 Rev. (F) / UPOV/EAF/19/2 Rev. Corr. (E,S) "Developments concerning UPOV PRISMA" and received a presentation by the Office of the Union on the latest developments concerning UPOV PRISMA, a copy of which is reproduced in Annex II to this document.

Use of UPOV PRISMA (as of January 31, 2022)

5. The EAF/19 participants noted the information on the use of UPOV PRISMA as of February 28, 2022, as reported in Annex II of this report.

Launch of Version 2.7

6. The EAF/19 participants noted that UPOV PRISMA Version 2.7 was fully deployed in January 2022, with the following changes:
 - Saint Vincent and Grenadines as additional participating PBR authorities;
 - Forms updated for European Union and the Netherlands;
 - Possibility to download the list of applications as displayed in the dashboard for PVP office in Excel format;
 - Introduction of the WIPO IP Portal navigation bar;
 - Bulk Upload (for maize, European Union);
 - Provide the Co-agent with the right to view applications of other colleagues.

Other developments*IT Quality Software Audit*

7. The EAF/19 participants noted that in order to reduce the risk of problems when introducing new versions and/or new functionalities, the following steps would be taken (see document UPOV/EAF/17/3 “Report”):

- Appoint an external company to perform a software quality audit;
- Organize user acceptance testing (UAT) before going live with new functionalities.

8. The EAF/19 participants noted that the Office of the Union had appointed an external company to perform a software quality audit, and that according to the test maturity model, UPOV PRISMA had reached maturity level 2: “the organization has a fundamental test approach where some common test practices are implemented such as planning, monitoring and control over test activities”. The following recommendations had been provided to move to maturity level 3: “the organization is rather proactive and the test approach is documented and described in standards, procedures, tools and methods”:

- (a) Know the users and how UPOV PRISMA is used;
- (b) Focus on what is important and urgent: Automate test cases for regression on the functionalities mostly used and the functionalities that generate 80% of the bugs;
- (c) Define a clear Test strategy document;
- (d) For each new requirement, an impact analysis should be made;
- (e) Define a standard process for test case creation;
- (f) Use a test repository tool.

9. The EAF/19 participants noted that the above recommendations had been implemented except for the second recommendation. In that regard, the EAF/19 participants noted the test case for regression tests which was being automated and would be deployed in June 2022.

10. Further to the above measures to improve the quality of the UPOV PRISMA software, the EAF/19 participants noted that a code audit had been organized, which produced the following recommendations:

- (a) Implement best practices in terms of coding in order to avoid concurrency and performance issues;
- (b) Move to the cloud for a better resource management at infrastructure level and keep following the highest security standards ;
- (c) Develop a dedicated configuration interface for a controlled management of the forms.

11. The EAF/19 participants noted that in relation to user acceptance testing (UAT) before going live with any new functionalities, it was planned to consult UPOV PRISMA “Task Force” Group before implementing the changes in the real environment.

Improvement of user-friendliness of UPOV PRISMA

12. The EAF/19 participants noted the new proposals to improve “Start New Application” and “Copy Application” screens and the next steps as follows:

- (a) A first round discussion with UPOV PRISMA Task force group took place in February 2022;
- (b) The second round discussion will take place in June 2022;
- (c) The implementation will be done in 2023.

CPVO participation in UPOV PRISMA

13. The EAF/19 participants noted that in order to achieve and maintain synchronization of TQs between UPOV PRISMA and CPVO (see documents UPOV/EAF/16/3 “Report” paragraph 18, UPOV/EAF/17/3 “Report” paragraph 32 and UPOV/EAF/18/3 “Report” paragraph 12) the following projects had been agreed with CPVO:

- Project 1: “Audit” (current issues/ states of affairs) for exchange of data between UPOV PRISMA and CPVO in both directions (Status: completed);

- Project 2: Part A: Resolving current issues; Part B : Synchronizing changes by UPOV/CPVO (Status: not started);
- Project 3: Implementation of Project 2 outcome: Bi-directional exchange of application data (lettuce, tomato, rose) (Status: ongoing but limited to lettuce and rose);
- Project 4: Bulk upload of Maize applications from UPOV to CPVO (Status: completed);
- Project 5: “Transitional arrangements”, to communicate to applicants about the situations in which they can use UPOV PRISMA for applications at the CPVO and the measures that need to be taken until all issues have been resolved (Status: ongoing).

14. The EAF/19 participants noted the report on each project (as of March 16, 2022), as reported in Annex II of this report.

15. The EAF/19 participants noted the transitional arrangements agreed by UPOV and CPVO in relation to Project 5, as reported in Annex II of this report.

Coverage of Test Guidelines: Sugar Beet

16. The EAF/19 participants approved the procedure for utilizing authorities' TQs as presented in document UPOV/EAF/19/2 Rev. Corr., paragraphs 24 and 25:

1. Request from Authority A for a specific crop (Authority A TQ)
2. Inform other participating authorities in UPOV PRISMA
3. Circulate the Authority A TQ to see if participating UPOV members that use the UPOV TQ for all genera and species would prefer to:
 - (a) use Authority A TQ or
 - (b) continue using the generic TQ
4. Implement Authority A TQ for UPOV members who wish to use Authority A TQ (subject to available resources).

17. The EAF/19 participants noted that the United Kingdom TQ for sugar beet would be circulated to the participating UPOV members that use the UPOV TQ for all genera and species to see if they would wish to use the United Kingdom TQ or to continue using the generic TQ.

Version 2.8

18. The EAF/19 participants noted that on the basis of the request for new developments made by PVP Offices and registered users (see paragraph 29 to 31 of document UPOV/EAF/19/2 Rev. Corr.), the following new coverage and functionalities were planned to be introduced in Version 2.8:

- The forms for France and the Netherlands will be updated
- Bulk Upload (Maize, United Kingdom);
- Bulk invoice upon request;
- Improve the download functionality for PVP Offices by including UPOV code information for crops not covered by UPOV TG and the addition of following columns (only for United Kingdom as Proof of Concept):
 - Country of Origin
 - NLI Maintainer
 - NLI Agent
 - NLI Applicant
 - PBR Breeder
 - PBR Applicant
 - PBR Agent
 - Date PBR application received
 - Date NL application Received
 - Provisional Marketing Authorisation Code
 - Provisional Marketing Authorisation Date
 - Seed Weight
- Improve the loading performance of the dashboard

19. The EAF/19 participants noted that Version 2.8 was planned to be launched by the end of 2022, subject to available resources.

PLANNED FUTURE DEVELOPMENTS (AFTER VERSION 2.8)

Coverage

20. The EAF/19 participants noted the feedback received from registered users as following:

- Allow the possibility to upload multiple attachments for the same question;
- In the email notification message, remove the reference to the “applicant” since it is not correct when an agent submits the application data;
- For agents, accept invitations in bulk instead of clicking each one individually;
- Add an additional "notes" field to the agent profile to allow agents to provide further information to breeders/applicants, such as services offered and languages spoken.

21. The EAF/19 participants noted that the following UPOV members had previously expressed an interest in participating in UPOV PRISMA: Bosnia and Herzegovina, Brazil, Egypt, Japan, Nicaragua, Singapore, United Republic of Tanzania and Uzbekistan. The Office of the Union would consult the UPOV members concerned to discuss their requirements and timeline for joining UPOV PRISMA.

User-friendliness of the tool

22. The EAF/19 participants noted that the following elements would be considered after 2021 to increase the user-friendliness of UPOV PRISMA:

- Addition of non UPOV TQ characteristics in TQ Section 7 instead of TQ Section 5 (see document UPOV/EAF/17/3 “Report” paragraph 19);
- Crop-specific TQs beyond Test Guidelines (see document UPOV/EAF/16/3 “Report” paragraph 18);

New functionalities

23. The EAF/19 participants noted that the following new functionalities would be considered for possible development:

- Machine translation (see document UPOV/EAF/16/3 “Report” paragraph 18);
- Information on DUS cooperation (DUS Arrangement Recommendation Tool (DART)) (see document UPOV/EAF/16/3 “Report”, paragraph 18).

IT improvements

24. The EAF/19 participants noted that the following IT improvements would be considered for possible development after Version 2.8:

- Improve the performance of form generation.

UPOV PRISMA support and development team

25. The EAF/19 participants noted the new organization of the UPOV PRISMA support and development team as reported in Annex II of this report.

DATE OF NEXT MEETING

26. The next meeting of the EAF (EAF/20 meeting) was agreed to be held as a hybrid meeting (physical/virtual means) on the evening of October 25, 2022.

27. *This report was adopted by correspondence.*

[Annex I follows]

ANNEXE I / ANNEX I / ANEXO I

LISTE DES PARTICIPANTS / LIST OF PARTICIPANTS / LISTA DE PARTICIPANTES

(dans l'ordre alphabétique des noms français des membres /
in the alphabetical order of the French names of the Members /
por orden alfabético de los nombres en francés de los miembros)

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Hend MADHOUR (Ms.), IT Officer

Manabu SUZUKI (Mr.), Technical/Regional Officer (Asia)

Amit SHARMA (Mr.), IT Support Officer

Ariane BESSE (Ms.), Administrative Assistant

[L'annexe II suit/
Annex II follows/
Sigue el Anexo II]

Meeting on the development of an Electronic Application Form

Document EAF/19/2
“Developments concerning
UPOV PRISMA”

Geneva

Online meeting
March 16, 2022



International Union for the Protection of New Varieties of Plants

UPOV/EAF/19/2 Rev. Corr EN and ES versions



- “32. Participating members in the development of the electronic application form are invited to note the plans for Version 2.8, as set out in paragraphs ~~27-28~~ to ~~30-31~~ of this document.”
- “39. Participating members in the development of the electronic application form are invited to note the possible future developments of UPOV PRISMA as set out in paragraphs ~~32-33~~ to ~~37-38~~ of this document.”



The text in paragraph 2(e) and 2(f) has been therefore also corrected

2

PREVIEW

- Use of UPOV PRISMA
- UPOV PRISMA Version 2.7
- IT quality software audit
- Improvement of user-friendliness of UPOV PRISMA
- CPVO participation in UPOV PRISMA
- Coverage of Test Guidelines: sugar beet
- UPOV PRISMA Version 2.8
- Future developments (after 2022)
- UPOV PRISMA support and development team



3



Status on the use of UPOV PRISMA

as of 28.02.2022

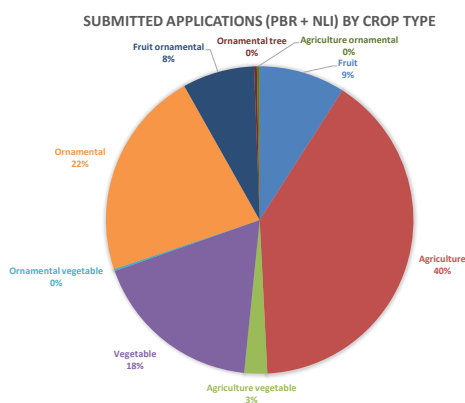
	2017	2018	2019	2020	2021	2022
January	1		7	18	106	232
February		3	9	5	107	95
March	2	3	6	21	67	
April		3	22	11	105	
May	1	1	33	11	65	
June		7	10	18	821	
July		7	3	9	58	
August		1	7	11	378	
September	3	8	16	29	154	
October	1	19	29	16	68	
November	3	16	26	41	406	
December	3	9	51	32	174	
Total	14	77	219	222	2509	327

UPOV



Status on the use of UPOV PRISMA

as of 11.03.2022



UPOV

PREVIEW

- Use of UPOV PRISMA
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UPOV

Status - UPOV PRISMA Version 2.7 (V2.7)



- Fully deployed in **January 2022**
- Coverage:
 - UPOV Members:
 - Saint Vincent and Grenadines
 - Crops/ species:
 - Forms have been updated for European Union, and the Netherlands

Status - UPOV PRISMA Version 2.7



- News functionalities in V2.7 :
 - Possibility to download the list of applications as displayed in the dashboard for PVP office in Excel format;
 - Introduction of the WIPO IP Portal navigation bar;
 - Bulk Upload (for maize, European Union);
 - Provide the Co-agent with the right to view applications of other colleagues

Status - UPOV PRISMA Version 2.7



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 - Possibility to download the list of applications as displayed in the dashboard for PVP office in Excel format;
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 - Bulk Upload (for maize, European Union);
 - Provide the Co-agent with the right to view applications of other colleagues

Download Excel Possibility to download the list of applications as displayed in the dashboard (for applicants/agents and PVP Offices)

The screenshot shows the UPOV PRISMA dashboard. At the top, there's a navigation bar with 'WIPO IP PORTAL', 'MENU', 'UPOV PRISMA', 'Covid-19 Update', 'HELP', 'U000032- HEND MADHOUR', and 'WIPO'. Below the navigation bar, there's a header with 'UPOV PRISMA' and links for '+ Applications', 'Edit User profile', and 'Manage user role'. The main content area features a 'Download Excel' modal window with 'From' and 'To' date pickers, a 'Cancel' button, and a 'Download Excel' button. The background shows the 'UPOV Dashboard' with tabs for 'In Progress', 'Submitted', 'Imported', and 'Combined'. Below the tabs, there's a table with columns: 'International Reference Number', 'Application data for', 'Modified On', 'Crop', 'Proposed Variety Denomination', 'Breeder's reference or Submitter's own reference', and 'Authority'. The table contains one row of data.

International Reference Number	Application data for	Modified On	Crop	Proposed Variety Denomination	Breeder's reference or Submitter's own reference	Authority
XU_30202200000389	PBR and National	10/03/2022	Brassica napus var. napus	TEST BRASSICA LG		UNITED KINGDOM

Status - UPOV PRISMA Version 2.7



- **News functionalities in V2.7 :**
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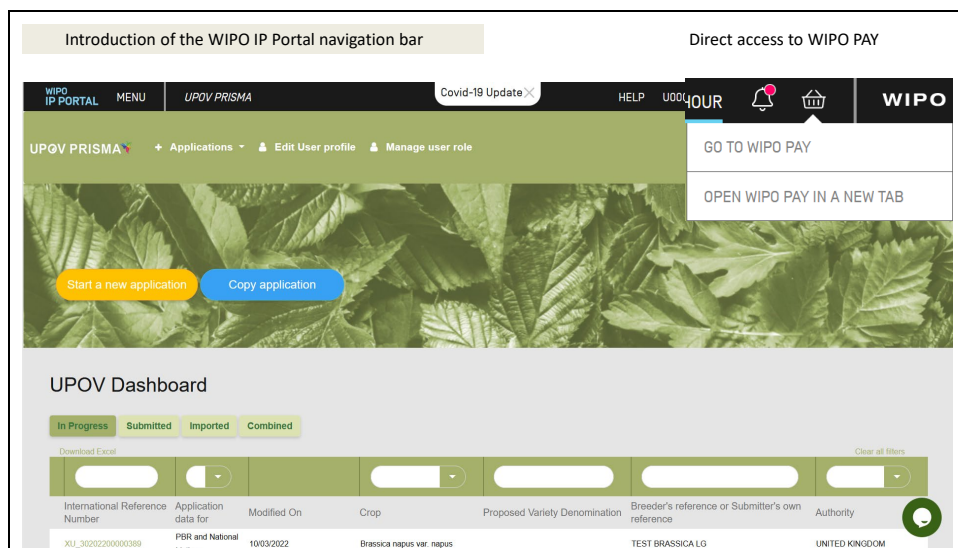
UPOV

11

Introduction of the WIPO IP Portal navigation bar Customer ID : visible to facilitate finance related queries

The screenshot shows the UPOV PRISMA dashboard with the 'WIPO IP Portal' navigation bar. The bar includes 'HELP', 'U000032- HEND MADHOUR', and 'WIPO'. A dropdown menu is open under 'HELP', showing options like 'CONTACT US', 'PLANT VARIETY PROTECTION (PVP) OFFICE PROCEDURE', 'HOW TO USE', 'MORE ABOUT UPOV', 'TERMS OF USE', and 'PRIVACY POLICY'. The background shows the 'UPOV Dashboard' with tabs for 'In Progress', 'Submitted', 'Imported', and 'Combined'. Below the tabs, there's a table with columns: 'International Reference Number', 'Application data for', 'Modified On', 'Crop', 'Proposed Variety Denomination', 'Breeder's reference or Submitter's own reference', and 'Authority'. The table contains one row of data.

International Reference Number	Application data for	Modified On	Crop	Proposed Variety Denomination	Breeder's reference or Submitter's own reference	Authority
XU_30202200000389	PBR and National	10/03/2022	Brassica napus var. napus	TEST BRASSICA LG		UNITED KINGDOM



Status - UPOV PRISMA Version 2.7



- News functionalities in V2.7 :
 - Possibility to download the list of applications as displayed in the dashboard for PVP office in Excel format;
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 - Bulk Upload (for maize, European Union);
 - Provide the Co-agent with the right to view applications of other colleagues

Bulk upload of Maize applications from UPOV PRISMA to CPVO Online system

- Excel file uploaded successfully into UPOV PRISMA
- Data transferred successfully to CPVO online system without additional user intervention.
 - The user has only to sign the applications
- For Corteva only

Status - UPOV PRISMA Version 2.7



- **News functionalities in V2.7 :**
 - Possibility to download the list of applications as displayed in the dashboard for PVP office in Excel format;
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 - Bulk Upload (for maize, European Union);
 - **Provide the Co-agent with the right to view applications of other colleagues**

UPOV

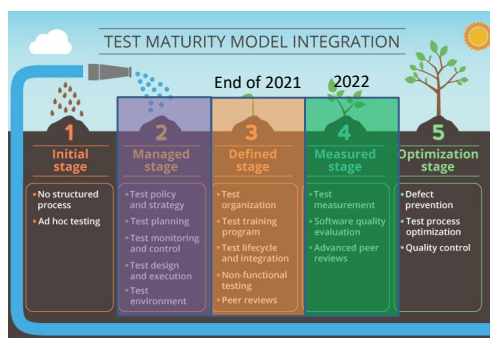
1

PREVIEW

- Use of UPOV PRISMA
- UPOV PRISMA Version 2.7
- **IT quality software audit**
- Improvement of user-friendliness of UPOV PRISMA
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- UPOV PRISMA support and development team

UPOV

2



UPOV

Status – IT Quality Software Audit Recommendations



1. Know the users and how UPOV PRISMA is used;
2. Focus on what is important and urgent: Automate test cases for regression on the functionalities mostly used and the functionalities that generate 80% of the bugs;
3. Define a clear Test strategy document;
4. For each new requirement, an impact analysis should be made;
5. Define a standard process for test case creation;
6. Use a test repository tool.

Status – IT Quality Software Audit Recommendations



1. Know the users and how UPOV PRISMA is used;
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1-Online Survey



30 questions



3-17 September

UPOV PRISMA – Survey - Input The Survey

Thank you for participating!

Let's get started!

Why do you use UPOV PRISMA Tool?

For all the authorities?

When you start a new application, which option do you use most?

What is your experience with the tool's functionality?

UPOV Dashboard

1-Online Survey

► UPOV PRISMA – Survey

Demographics

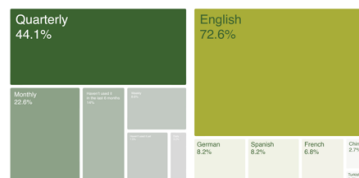


A mix of both roles replied – agent 50.5% & breeder 40.9%
(others 8.6% applicant, (breeder) administrator, legal representative, assistant)

Over half of the respondents use the tool quarterly or more

Desktop/laptop is the preferred device for almost all respondents except 1

Most respondents use UPOV PRISMA in English (72.6%)
however, it should be noted that this survey also was in English which could have biased this input.



UPOV

1-Online Survey

► UPOV PRISMA – Survey

Why use UPOV PRISMA



63%
Mandatory



47.9%
Online service
for PVP
applications



31.5%
Covers a range of
authorities where I
would like to
protect my varieties



31.5%
Copy data



26%
Overview of
all
submissions



28.8%
Collaborate
with
colleagues



21.9%
Find PVP
application
procedures



19.2%
Fill in forms in a
range of
languages &
translate



19.2%
Save time



15.1%
Client asked me to
use



12.3%
Promote work as
agent in some
authorities



11%
Notified on
deadlines related
to novelty and
priority



1.4%
Other

UPOV

1-Online Survey

► UPOV PRISMA – Survey

Improvements

1. User Friendly

Many people pointed out that they would like to see the UPOV PRISMA tool become more user friendly. Better, clearer and a step by step guidance on what should be done.

2. Smooth forms

A lot of the comments involved the want for smoother, clearer linked forms.

3. Specific improvements

Lots of suggestions were made about specific improvements. These were all in some way connected to either bugs in the system, usability, findability and/or accessibility. Find the details on the separate slide.

► UPOV PRISMA – Survey

Main Insights

The UPOV PRISMA Platform is more than solely a place that people use to submit applications.

User friendliness


- In search of guidance (understand what is asked)
- Smooth flow (no bugs)
- Specific requests that ask for more accessibility & findability


Copy function

- Appreciated by the ones using it
- Not everyone knows about it / understands how it is being used
- Could be better and thereby become more accessible.

UPOV


2-Interviews


November




'Better' than paper

People are happy to have an online tool instead of old-fashioned applications. However, it feels like it could've learnt better from its peers.



Simplicity - a clear overview - is key

It is difficult to **navigate in the tool**. Word use, filtering, chosen forms, concept saving all come with their own hassle and together result in a loss of overview.




Bug specifics

The tool is rather buggy. Some of the specific bugs cause for a lot of (time consuming) trouble).

UPOV

Status – IT Quality Software Audit Recommendations



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UPOV

3

Test automation

- For all participating authorities and all supported crops:
 - Test Case:
 - Step 1: Start New Application
 - Step 2: Select Crop and authority
 - Step 3: Get the form generated properly
 - Step 4: Save application data
 - Step 5: Edit application data : validate that all the answers are saved correctly
 - Step 6: View/Preview the application data: validate that all the answers are displayed correctly in the PDF

UPOV

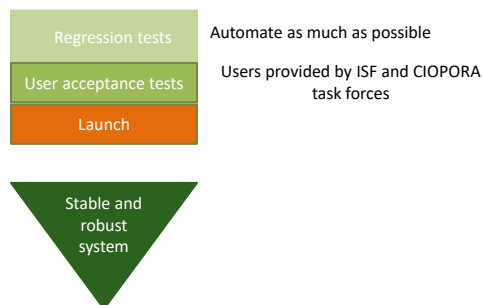
Work in progress: Deployment by June 2022

Status – IT Quality Software Audit Recommendations



1. Know the users and how UPOV PRISMA is used;
2. Focus on what is important and urgent: Automate test cases for regression on the functionalities mostly used and the functionalities that generate 80% of the bugs;
3. Define a clear Test strategy document; →
4. For each new requirement, an impact analysis should be made; →
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Software Quality Improvement UAT



Software quality improvement Code Audit

- Implement best practices in terms of coding in order to avoid **concurrency** and **performance** issues;
- Move to **the cloud** for a better resource management at infrastructure level and keep following the highest security standards ;
- Develop **a dedicated configuration** interface for a controlled management of the forms;

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UPOV

4

User-friendliness of UPOV PRISMA

- Consultations with Users on how to improve some functionalities- screens in UPOV PRISMA
- Proposals were made by an external company
- First round discussion with UPOV PRISMA Task Force group : February 2022

UPOV

User-friendliness of UPOV PRISMA



Bugfixing

Repair features that technically do not function properly or are perceived by the user as being broken.



Usability Improvements

Isolated **redesign of individual features** so that their efficiency and workflow are improved. Improvements are based on usability feedback from users.



Strategic Improvements

Holistic redesign considering the cohesion of all features so that the overall experience and outcome is improved. Improvements are based on long term business goals.

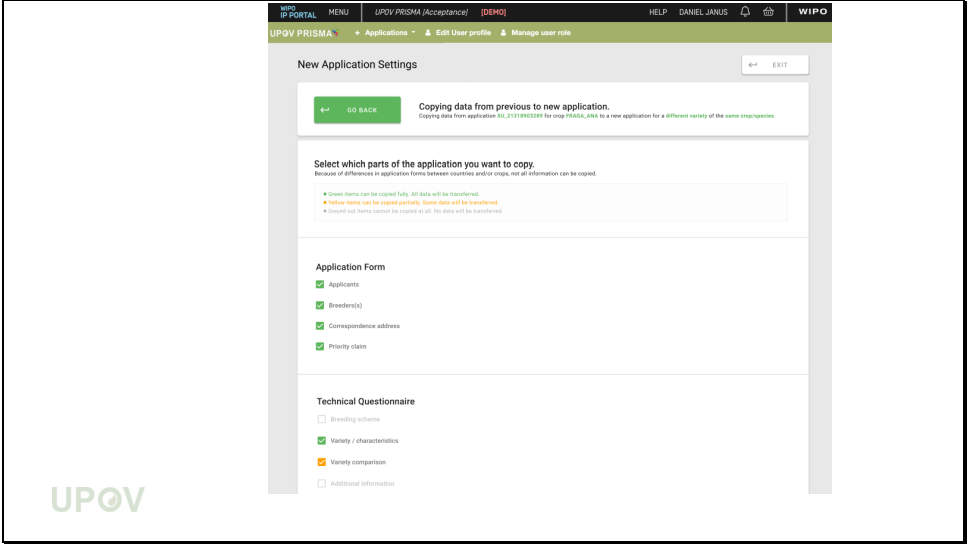
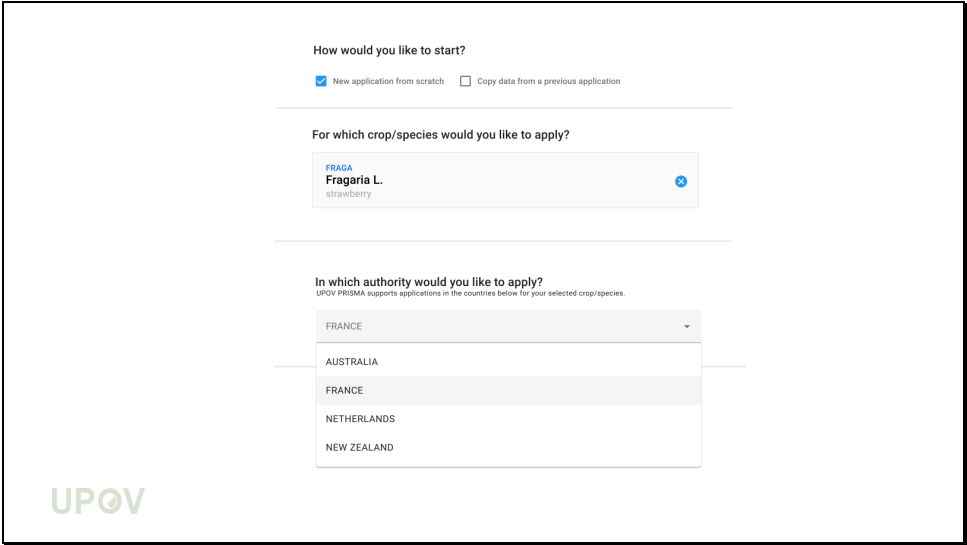
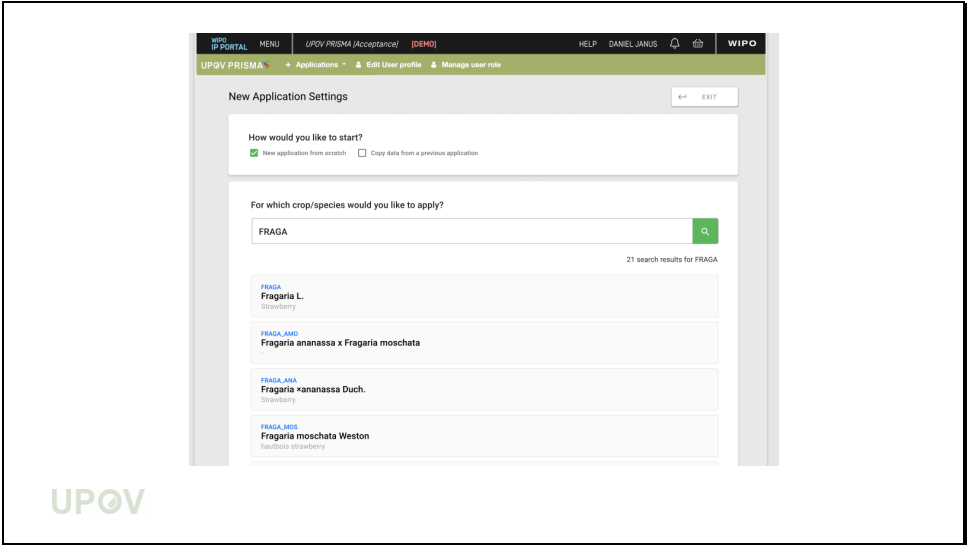
► UPOV PRISMA – Interviews - Insights

Project scope

2 requested usability improvements

- Copy-paste functionality
- New Application Settings

UPOV



Next steps for improving User-friendliness of UPOV PRISMA

- New screens/ interface for:
 - Start new application
 - Copy functionalities
- New proposal/ Version of screens to reflect comments received to clarify specifications
- Timing:
 - Second round discussion with UPOV PRISMA Task Force group : June 2022
 - Implementation in 2023 (to be confirmed)

UPOV

PREVIEW



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UPOV

6

CPVO participation in UPOV PRISMA

In order to achieve and maintain synchronization of TQs between UPOV PRISMA and CPVO (see document UPOV/EAF/16/3 "Report" paragraph 18, document UPOV/EAF/17/3 "Report" paragraph 32 and document UPOV/EAF/18/3 "Report", paragraph 12) the following projects have been agreed with CPVO:

- Project 1: "Audit" (current issues/ states of affairs) for exchange of data between UPOV PRISMA and CPVO in both directions → 
- Project 2: Part A: Resolving current issues; Part B : Synchronizing changes by UPOV/CPVO
- Project 3: Implementation of Project 2 outcome: Bi-directional exchange of application data (lettuce, tomato, rose)
- Project 4: Bulk upload of Maize applications from UPOV to CPVO → 
- Project 5: "Transitional arrangements", to communicate to applicants about the situations in which they can use UPOV PRISMA for applications at the CPVO and the measures that need to be taken until all issues have been resolved

UPOV

Next steps for CPVO participation in UPOV PRISMA

- Start Project 3 :
 - Limited to lettuce and rose
- Start project 2 will start when project 3 is more advanced

UPOV

Project 5

Transitional arrangements



It was decided by the TF Group (15/11/2021) to:

- Display a popup disclaimer message in UPOV PRISMA when starting an application for CPVO, to warn applicants about the need to check and complete the application data in CPVO Online system after submission in UPOV PRISMA
- Investigate technical possibilities to “inactivate” or “acknowledge” this disclaimer, after the first time it is being displayed
- Send messages to registered Users (by email) in cases of new developments for alignment of forms (if occurs before projects 2 & 3 are finalized)
- Organize a Webinar: Training/ info Session on “How to submit application data for CPVO via UPOV PRISMA?”

UPOV

UPOV PRISMA Taskforce group




1. CPVO working on a procedure for the modification of technical questionnaires




Various types of modifications ranging from the correction of typos to the reshuffling of forms

- Stake holders (examination offices, breeders' associations) involved in the most important modifications, UPOV can be informed
- Information of all stake holders on the final version of CPVO forms foreseen, at least 2 weeks delay before release


UPOV PRISMA Taskforce group



1. CPVO working on a procedure for the modification of technical questionnaires





- Various channels of information foreseen:
 - ✓ In case ongoing draft applications are impacted in CPVO Online with a new version for a form, automatic update and warning to the breeder
 - ✓ Website
 - ✓ Newsletter
 - ✓ Mailing to stake holders (examination offices, breeders' associations, UPOV)



21. Participating members in the development of the electronic application form are invited to note:


(a) the developments concerning UPOV PRISMA since the EAF/18 meeting;

(b) that a report on plans for improving CPVO TQ synchronization and the user-friendliness of UPOV PRISMA will be made at the EAF/19 meeting.



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13

Background UPOV/EAF/13/3



21. The participants noted that, in cases where a participating authority used a **national Technical Questionnaire** for the Table of Characteristics, for a specific crop, where there was **no UPOV Test Guidelines (TGs)** and where the generic TQ was not appropriate, there would be a possibility to develop **a specific UPOV PRISMA TQ for this crop**, subject to a **procedure for consultation** with other UPOV participating members in UPOV PRISMA and under the condition to follow UPOV TGs TQ and UPOV characteristics

GB uses a national TQ for Sugar Beet
There is no UPOV TG for Sugar Beet

UPOV

14

Background Procedure as agreed at the EAF/13



1. Request from Country A for a specific crop (Country A TQ)
2. Inform other participating authorities in UPOV PRISMA
3. Circulate the Country A TQ to see if there are any objections to use as UPOV PRISMA TQ
4. If no objections: Country A TQ becomes UPOV PRISMA TQ (subject to resources available)
5. If objections: discussion among interested authorities to explore possibilities to develop a harmonized TQ (and then back to 3)

UPOV

15

New proposal for the procedure

1. Request from Authority A for a specific crop (Authority A TQ)
2. Inform other participating authorities in UPOV PRISMA
3. Circulate the Authority A TQ to see **if participating UPOV members that use the UPOV TQ for all genera and species would prefer to:**
 - (a) use Authority A TQ or
 - (b) continue using the generic TQ
4. **Implement Authority A TQ for UPOV members who wish to use Authority A TQ (subject to available resources).**
 - **Note: Authority B (etc.) could subsequently put forward their TQ for use by other authorities**

UPOV

for all genera and species

African Intellectual Property Organization (OAPI)

Chile

Colombia

Dominican Republic

France

Georgia

Kenya

Mexico

Netherlands

New Zealand

Norway

Peru

Republic of Moldova

Saint Vincent and Grenadines

Serbia

South Africa

Sweden

Tunisia

Turkey

United Kingdom

Viet Nam

UPOV



27. Participating members in the development of the electronic application form are invited to

(a) approve the procedure for utilizing authorities' TQs as presented in paragraphs 24 and 25; and

(b) note that the United Kingdom TQ would be circulated to the participating UPOV members that use the UPOV TQ for all genera and species to see if they would wish to use the United Kingdom TQ or to continue using the generic TQ.



UPOV

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20

Status - UPOV PRISMA Version 2.8



- Coverage:
 - UPOV Members:
 - No new participating authorities are anticipated for Version 2.8
 - Crops/ species:
 - The forms for France and the Netherlands will be updated



Status - UPOV PRISMA Version 2.8



- News functionalities in V2.8 :
 - Bulk Upload (Maize, United Kingdom);
 - Extend the POC to United Kingdom
 - Keep QZ Maize up to date.



22

Status - UPOV PRISMA Version 2.8



- News functionalities in V2.8 :
 - Bulk invoice upon request;
 - In case of bulk upload or bulk payment.
 - Currently, an invoice is sent by application data.
 - In order to facilitate payment by bank transfer, one single invoice would be provided for a set of applications upon request.

UPOV

23

Status - UPOV PRISMA Version 2.8



- News functionalities in V2.8 :
 - Improve the download functionality for PVP Offices by including UPOV code information for crops not covered by UPOV TG and the addition of following columns (only for United Kingdom as Proof of Concept):
 - Country of Origin
 - NLI Maintainer
 - NLI Agent
 - NLI Applicant
 - PBR Breeder
 - PBR Applicant
 - PBR Agent
 - Date PBR application received
 - Date NL application Received
 - Provisional Marketing Authorisation Code
 - Provisional Marketing Authorisation Date
 - Seed Weight

UPOV

24

Status - UPOV PRISMA Version 2.8



- Improve the loading performance of the dashboard



UPOV



32. Participating members in the development of the electronic application form are invited to note the plans for Version 2.8, as set out in paragraphs 28 to 31 of this document.

UPOV



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UPOV

27

Future developments (After 2022)



- Feedback received from registered users:
 - Allow the possibility to upload multiple attachments for the same question;
 - In the email notification message, remove the reference to the “applicant” since it is not correct when an agent submits the application data;
 - For agents, accept invitations in bulk instead of clicking each one individually;
 - Add an additional “notes” field to the agent profile to allow agents to provide further information to breeders/applicants, such as services offered and languages spoken.

UPOV

28

Future developments (After 2022)



- Coverage:
 - New authorities:
 - The following UPOV members have expressed an interest to join UPOV PRISMA in the future: Bosnia and Herzegovina, Brazil, Egypt, Japan, Nicaragua, Singapore, United Republic of Tanzania and Uzbekistan.
 - The Office of the Union will consult the UPOV members concerned to discuss their requirements and timeline for joining UPOV PRISMA.

Future developments (After 2022)



- User-friendliness of the tool
 - Addition of non UPOV TQ characteristics in TQ7
 - Crop-specific TQs beyond Test Guidelines
- New functionalities
 - Machine translation
 - DUS Arrangement Tool (DART)
- IT improvements
 - Improve the performance of form generation

39. Participating members in the development of the electronic application form are invited to note the possible future developments of UPOV PRISMA as set out in paragraphs 33 to 38 of this document.

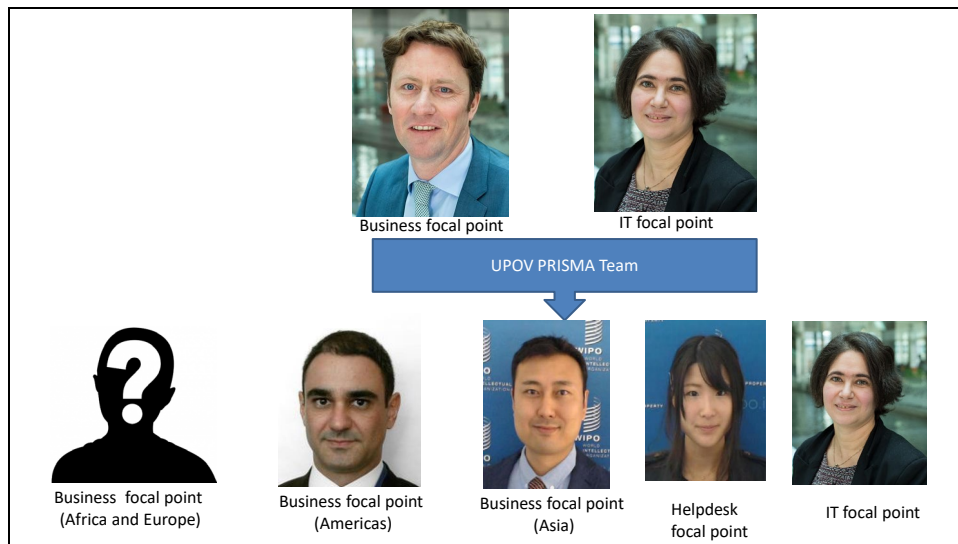


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UPOV

32



41. Participating members in the development of the electronic application form are invited to note that a presentation of the new organization of the UPOV PRISMA support and development team will be made at EAF/19 meeting.

UPOV



Next EAF/20 Meeting :



➤ **Thursday October 25, 2022**

➤ **Hybrid: physical/virtual**

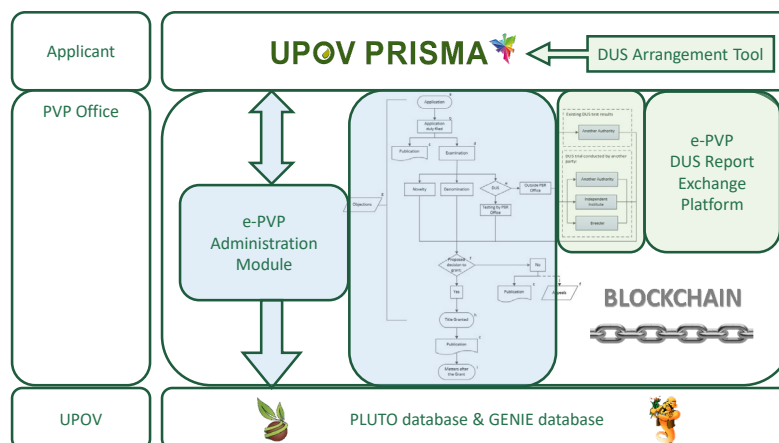
DATES OF MEETINGS IN 2022

MARCH	Tuesday, 15	Electronic crowd on harvested material and unauthorized use of propagating material (DUS-REV)	Virtual meeting
	Wednesday, 16	Meeting on the development of an Electronic Verification Form	Virtual meeting
	Thursday, 17	Electronic crowd on guidance concerning unauthorized use of propagating material (DUS-REV)	Virtual meeting
	Tuesday, 22 and Wednesday, 23	Electronic crowd on guidance concerning unauthorized use of propagating material (DUS-REV)	Virtual meeting
APRIL	Monday, 18 to Friday, 22	Technical Working Party for Agricultural Crops (TWP)	Virtual meeting
MAY	Monday, 23 to Friday, 27	Technical Working Party for Agricultural Crops (TWP)	Virtual meeting
JUNE	Monday, 13 to Friday, 17	Technical Working Party for Ornamental Plants and Forest Trees (TWP)	Virtual meeting
JULY	Monday, 11 to Friday, 15	Technical Working Party for Fruit Crops (TWP)	Virtual meeting
SEPTEMBER	Monday, 19 to Friday, 23	Technical Working Party on Testing Methods and Techniques (TWP)	Virtual meeting
OCTOBER	Monday, 17 and Wednesday, 19	Electronic crowd on guidance concerning unauthorized use of propagating material (DUS-REV)	Virtual meeting
	Thursday, 20	Meeting on the development of an Electronic Verification Form	Virtual meeting
	Friday, 21 and Tuesday, 25	Electronic crowd on guidance concerning unauthorized use of propagating material (DUS-REV)	Virtual meeting
	Wednesday, 26	Electronic crowd on guidance concerning unauthorized use of propagating material (DUS-REV)	Virtual meeting
	Thursday, 27	Electronic crowd on guidance concerning unauthorized use of propagating material (DUS-REV)	Virtual meeting
	Friday, 28	Electronic crowd on guidance concerning unauthorized use of propagating material (DUS-REV)	Virtual meeting
	Saturday, 29	Electronic crowd on guidance concerning unauthorized use of propagating material (DUS-REV)	Virtual meeting
	Sunday, 30	Electronic crowd on guidance concerning unauthorized use of propagating material (DUS-REV)	Virtual meeting
	Monday, 31	Electronic crowd on guidance concerning unauthorized use of propagating material (DUS-REV)	Virtual meeting
	Tuesday, 1	Electronic crowd on guidance concerning unauthorized use of propagating material (DUS-REV)	Virtual meeting
	Wednesday, 2	Electronic crowd on guidance concerning unauthorized use of propagating material (DUS-REV)	Virtual meeting
	Thursday, 3	Electronic crowd on guidance concerning unauthorized use of propagating material (DUS-REV)	Virtual meeting
	Friday, 4	Electronic crowd on guidance concerning unauthorized use of propagating material (DUS-REV)	Virtual meeting
	Saturday, 5	Electronic crowd on guidance concerning unauthorized use of propagating material (DUS-REV)	Virtual meeting
	Sunday, 6	Electronic crowd on guidance concerning unauthorized use of propagating material (DUS-REV)	Virtual meeting
	Monday, 7	Electronic crowd on guidance concerning unauthorized use of propagating material (DUS-REV)	Virtual meeting
	Tuesday, 8	Electronic crowd on guidance concerning unauthorized use of propagating material (DUS-REV)	Virtual meeting
	Wednesday, 9	Electronic crowd on guidance concerning unauthorized use of propagating material (DUS-REV)	Virtual meeting
	Thursday, 10	Electronic crowd on guidance concerning unauthorized use of propagating material (DUS-REV)	Virtual meeting
	Friday, 11	Electronic crowd on guidance concerning unauthorized use of propagating material (DUS-REV)	Virtual meeting
	Saturday, 12	Electronic crowd on guidance concerning unauthorized use of propagating material (DUS-REV)	Virtual meeting
	Sunday, 13	Electronic crowd on guidance concerning unauthorized use of propagating material (DUS-REV)	Virtual meeting
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	Monday, 21	Electronic crowd on guidance concerning unauthorized use of propagating material (DUS-REV)	Virtual meeting
	Tuesday, 22	Electronic crowd on guidance concerning unauthorized use of propagating material (DUS-REV)	Virtual meeting
	Wednesday, 23	Electronic crowd on guidance concerning unauthorized use of propagating material (DUS-REV)	Virtual meeting
	Thursday, 24	Electronic crowd on guidance concerning unauthorized use of propagating material (DUS-REV)	Virtual meeting
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	Tuesday, 19	Electronic crowd on guidance concerning unauthorized use of propagating material (DUS-REV)	Virtual meeting
	Wednesday, 20	Electronic crowd on guidance concerning unauthorized use of propagating material (DUS-REV)	Virtual meeting
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UPOV

35

EAF ➡ e-PVP Meeting?



[End of Annex II and of document]